Fill in this information to identify the case:	
Debtor name High Quality Nutrition Company LLC	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK	
Case number (if known) 19-13675	
	☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 Schedule H: Codebtors (Official Form 206H)
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
 Amended Schedule
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
 Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 17, 2019

X /s/ Don Baxter
Signature of individual signing on behalf of debtor

Don Baxter
Printed name

Chief Executive Officer
Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Fill in this information to identify the c	rase:	
Debtor name High Quality Nutrition	on Company LLC	
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK	
Case number (if known) 19-13675		
		☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Par	Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B.</i>	\$_	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	3,372,175.64
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	3,372,175.64
Par	12: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	6,831,722.04
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	313,540.92
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$_	6,334,281.13
4.	Total liabilities	\$	13,479,544.09

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Fill in this information to identify the case:	
Debtor name High Quality Nutrition Company LLC	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF	NEW YORK
Case number (if known) 19-13675	☐ Check if this is an amended filing

Official Form 206A/B	
Schedule A/B: Assets - Real and Personal Property	12/15
Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	ude assets and properties st any executory contracts
Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of the debtor's name and case number (if known). Also identify the form and line number to which the additional informational sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset or debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in Part 1: Cash and cash equivalents	nly once. In valuing the
1. Does the debtor have any cash or cash equivalents?	
No. Go to Part 2.	
☐ Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
Part 2: Deposits and Prepayments	
6. Does the debtor have any deposits or prepayments?	
☐ No. Go to Part 3.	
Yes Fill in the information below.	
7. Deposits, including security deposits and utility deposits	
Description, including name of holder of deposit Security Deposit (Commercial Lease)	
Reorg Research Inc.	
11 Madison Square North 7.1. New York, NY 10010	\$89,659.96
Security Deposit (Commercial Lease) Dragonis Investments, LLC P.O. Box 6152	
7.2. Woodland Hills, CA 91365	\$42,862.44
Security Deposit (Warehouse) Self Storage Management Company	***
7.3. 18527 S Broadway, Gardena CA 90248	\$18,294.00
Security Deposit (Leased Vans) Ryder Transportation Services 11690 NW 105th Street	
7.4. Miami, FL 33178-1103	\$83,400.00
7.5. Security Deposit (Commercial Lease) Top 10 Business Center, LLC	\$1,517.60
Official Form 206A/B Schedule A/B Assets - Real and Personal Property	page 1

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Debtor	High Quality Nutrition Company LLC Case number (If known) 19-	13675
	1035 N. McQueen Rd., # 108 Gilbert, AZ 85233	
	Security Deposit (Commercial Lease) ACP BK I, LLC	
	630 Flushing Avenue 7.6. Brooklyn, NY 112016	\$44,757.91
	Security Deposit (Commercial Lease) GUV IL 5 LLC	
	c/o Greenfield Partners, LLC 2 Post Road West	
	7.7. Westport, CT 06880	\$1,799.35
	Security Deposit (Commercial Lease) Alcatraz IEC LLC	
	55 S. State Avenue 7.8. Indianapolis IN 46201	\$1,300.00
	Security Deposit (Commercial Lease)	
	JRE Eleven LLC	
	300 Godfrey Ave 7.9. Philadelphia, PA 19120	\$1,400.00
	Security Deposit (Commercial Lease)	
	Porter Family Trust 7.10 915 Pleasant Street	
	Norwood, MA 02062	\$5,000.00
	Security Deposit (Commercial Lease) 9215, LLC	
	7.11 9215 51st Avenue	
	College Park, MD 20740	\$6,800.00
	Security Deposit (Commercial Lease) Fryrose Enterprises	
	7.12 P.O. Box 744	
	Dayton, OH 45401	\$2,391.67
	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
	Description, including name of holder of prepayment Prepayment to Invictus Fitness Inc. for sponsorship 10999 Sorrento Valley Rd.	
	8.1. San Diego, CA 92121	\$12,500.00
	8.2. Prepayment to Los Angeles County Tax Collector for property tax through 6/30/20	\$1,055.64
	0.2. 1 Topayment to 200 Angeles Sounty Tax Someotor for property tax timough 6/30/20	Ψ1,000.04
	Prepayment to KeepTruckin, Inc. for cellular ELD & dashcam services	
	370 Townsend Street 8.3. San Francisco, CA 94107	\$2,919.05

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Debto	_	High Quality Nutri Jame	ition Company LLC	Case number (If known) 19-1	3675
				en Win Win Bag Co. Ltd for purchase of	\$31,869.00
	8.5.	Prepayment on	executory contract with Sales	force.com for services through 1/25/20	\$14,024.96
	8.6.	Prepayment on	executory contract with Kusto	omer, Inc. for services through 9/27/20	\$11,760.00
	8.7.	Credit from Nex	ct Phase Inc, LLC		\$511.47
	8.8.	Credit from Bay	Alarm Company		\$387.59
9. Part 3:	Add	I of Part 2. lines 7 through 8. Co	opy the total to line 81.		\$374,210.64
	lo. Go	to Part 4. in the information be	counts receivable?		
11.	Acc	ounts receivable			
	11b.	Over 90 days old:	3,934.41 - face amount (Other receivables) Employe	3,934.41 = doubtful or uncollectible accounts ee advance: Gregory L Grossman	\$0.00
	11b.	Over 90 days old:	2,431.18 - face amount (Other receivables) Employe	2,431.18 = doubtful or uncollectible accounts ee advance: Sedjro Adoukonou	\$0.00
	11b.	Over 90 days old:	2,500.78 - face amount (Other receivables) Employe	2,500.78 = doubtful or uncollectible accounts ee advance: Benjamin Wisner	\$0.00
	11b.	Over 90 days old:	1,322.04 - face amount (Other receivables) Employe	1,322.04 = doubtful or uncollectible accounts ee advance: Tabitha Doe	\$0.00
	11b.	Over 90 days old:	1,844.45 - face amount (Other receivables) Employe	1,844.45 = doubtful or uncollectible accounts ee advance: Innzzoudine M Tidjani	\$0.00
	11b.	Over 90 days old:	3,276.00 - face amount (Other receivables) Employe	3,276.00 = doubtful or uncollectible accounts ee advance: Michael P Leach	\$0.00

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ebtor High Quality Nutr	ition Company LLC	Case number (If known) 19-136	375
11b. Over 90 days old:	3,269.48 -	3,269.48 ₌	\$0.00
	face amount	doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Gerald Stewart	
11b. Over 90 days old:	129.00 -	129.00 ₌	\$0.00
	face amount (Other receivables) Employee	doubtful or uncollectible accounts advance: S. White	
	(
11b. Over 90 days old:	1,569.70 -	1,569.70 ₌	\$0.00
	face amount	doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Zanna K Peterson	
11b. Over 90 days old:	2,400.00 -	2,400.00 =	\$0.00
	face amount	doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Yaneth Ortega	
11b. Over 90 days old:	500.00 -	500.00 =	\$0.00
,	face amount	doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Marcus Jackson III	
11b. Over 90 days old:	970.75 -	970.75 =	\$0.0
Tib. Over 90 days old.	face amount	doubtful or uncollectible accounts	Ψ0.0
	(Other receivables) Employee		
44b Over 00 deve eldi	3,201.90 -	3,201.90 =	\$0.0
11b. Over 90 days old:	face amount	3,201.90 = doubtful or uncollectible accounts	φυ.υ
	(Other receivables) Employee		
	450.00	450.00	* 0.0
11b. Over 90 days old:	150.00	150.00 =	\$0.00
	face amount (Other receivables) Employee	doubtful or uncollectible accounts advance: Jackeline A Santana De Lopez	
	700.00	700.00	* 0.00
11b. Over 90 days old:	700.00	700.00 =	\$0.00
	face amount (Other receivables) Employee	doubtful or uncollectible accounts	
	(Other receivables) Employee	auvance. Wyatt Williams	
11b. Over 90 days old:	250.00 -	250.00 =	\$0.0
	face amount	doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Javon Turner	
11b. Over 90 days old:	100.00 -	100.00 =	\$0.0
	face amount	doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Shakeil Rembert	
11b. Over 90 days old:	1,400.00 -	1,400.00 =	\$0.00
	face amount	doubtful or uncollectible accounts	<u> </u>
	(Other receivables) Employee	advance: Tabitha Doe	
11b. Over 90 days old:	200.00 -	200.00 =	\$0.00
•	face amount	doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Kyle Baker	

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Debtor High Quality Nutr	rition Company LLC	Case number (If known) 19-13675	
11b. Over 90 days old:	451.56 -	451.56 ₌	\$0.00
•	face amount	doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Javon Turner	
11b. Over 90 days old:	250.00 -	250.00 =	\$0.00
Tib. Over 90 days old.	face amount	doubtful or uncollectible accounts	Ψ0.00
	(Other receivables) Employee	advance: Janay Stephens	
11b. Over 90 days old:	300.00 -	300.00 =	\$0.00
	face amount	doubtful or uncollectible accounts	,
	(Other receivables) Employee	advance: Daymon R Gist	
11b. Over 90 days old:	500.00 -	500.00 =	\$0.00
Tib. Over oo dayo ola.		doubtful or uncollectible accounts	
	(Other receivables) Employee	advance: Dearell Sheppard	
11b. Over 90 days old:	500.00 -	500.00 =	\$0.00
Tib. Over oo dayo ola.		doubtful or uncollectible accounts	,,,,,
	(Other receivables) Employee	advance: Yokasta Tiburcio De Ferreira	
	000.00	600.00 =	¢0.0 (
11b. Over 90 days old:	face amount	doubtful or uncollectible accounts	\$0.00
	(Other receivables) Employee		
44b Over 00 deve eld.	250.00 -	250.00 ₌	\$0.00
11b. Over 90 days old:		doubtful or uncollectible accounts	φυ.υι
	(Other receivables) Employee		
11b. Over 90 days old:	350.00 -	350.00 ₌	\$0.00
Tib. Over 90 days old.		doubtful or uncollectible accounts	Ψ0.00
	(Other receivables) Employee		
11b. Over 90 days old:	500.00 -	500.00 =	\$0.00
Tib. Over 50 days old.	face amount	doubtful or uncollectible accounts	40.00
	(Other receivables) Employee	advance: Jermaine Wright	
11b. Over 90 days old:	500.00 -	500.00 =	\$0.00
Tib. Over 50 days old.	face amount	doubtful or uncollectible accounts	40.00
	(Other receivables) Employee	advance: Michelle Moore	
11b. Over 90 days old:	500.00 -	500.00 =	\$0.00
Tib. Over 30 days old.	face amount	doubtful or uncollectible accounts	Ψ0.00
	(Other receivables) Employee		
11b. Over 90 days old:	500.00 -	500.00 =	\$0.00
i ib. Over 30 days old.		doubtful or uncollectible accounts	ψ0.00
	(Other receivables) Employee	advance: Patrick McKay	
11b. Over 90 days old:	500.00 -	500.00 =	\$0.00
i ib. Over 50 days old.	face amount	doubtful or uncollectible accounts	Ψ0.00
	(Other receivables) Employee		

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Debtor High Quality Nutrition Company LLC Name		Case	number (If known) 19-136	375	
	11b. Over 90 days old:	500.00	_	500.00 ₌	\$0.00
	Tib. Over 30 days old.	face amount	doubtful or uncollect		Ψ0.00
		(Other receivables) Empl	oyee advance: Melissa	Pierce	
				4 = 00 00	
	11b. Over 90 days old:	1,720.00	-	1,720.00 =	\$0.00
		face amount (Other receivables) Empl	doubtful or uncollect		
		(Other receivables) Empl	oyee aavanee. Renaid	o w Granam	
	11b. Over 90 days old:	2,400.00	-	2,400.00 =	\$0.00
	•	face amount	doubtful or uncollect	ible accounts	
		(Other receivables) Empl	oyee advance: W. Wya	tt	
	11h Over 00 days ald	2,544.78		2,544.78 ₌	\$0.00
	11b. Over 90 days old:	face amount	doubtful or uncollect		Ψ0.00
		(Other receivables) Empl			
	11b. Over 90 days old:	2,779.13	doubtful or uncollect	2,779.13 =	\$0.00
		face amount (Other receivables) Employer			
		(Other receivables) Limple	byee advance. Canos	K BIOWII	
	11b. Over 90 days old:	2,980.64	-	2,980.64 =	\$0.00
	,	face amount	doubtful or uncollect	ible accounts	
		(Other receivables) Empl	oyee advance: Alecia .	J Carter	
		0.000.04		2.000.04	** 0.00
	11b. Over 90 days old:	2,980.64 face amount	doubtful or uncollect	2,980.64 =	\$0.00
		(Other receivables) Empl			
		, , ,	•		
12.	Total of Part 3.				\$0.00
	Current value on lines 11a	a + 11b = line 12. Copy the total	to line 82.		
Part 4:	Investments				
13. Doe	s the debtor own any inve	estments?			
=	la Carta Bast 5				
	lo. Go to Part 5. 'es Fill in the information bel	OW			
		ow.			
Part 5:	Inventory, excluding	agriculture assets			
	_	entory (excluding agriculture as	ssets)?		
	lo. Co to Dort 6				
	lo. Go to Part 6. 'es Fill in the information bel	low			
– 1	es riii iii tile iiiloiiilation bei	ow.			
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including	ng goods held for resale			
	Kettlebell Fridges		Unknown	Investment value	\$198,875.00
	48 oz. Ice Packs		Unknown	Investment value	\$29,792.00

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Debtor	High Quality Nutrition Company Name	LLC	Case	number (If known) 19-1367	5
	80 oz. Ice Packs		Unknown	Investment value	\$19,713.00
	Pack Unit 18 CS/50 Pallet		Unknown	Investment value	\$17,100.00
	Pack Unit 12 CS/50 Pallet		Unknown	Investment value	\$2,940.00
	Pack Unit 7 CS/50 Pallet		Unknown	Investment value	\$27,048.00
	Other packaging material (branded & non-branded)		Unknown		Unknown
22.	Other inventory or supplies				
23.	Total of Part 5. Add lines 19 through 22. Copy the total to	line 84.		_	\$295,468.00
24.	Is any of the property listed in Part 5 per ■ No □ Yes	rishable?			
25.	Has any of the property listed in Part 5 b No □ Yes. Book value	Deen purchase	-	e bankruptcy was filed? Current Value	
26.	Has any of the property listed in Part 5 b ■ No □ Yes	oeen appraised	d by a professional within	the last year?	
Part 6: 27. Does	Farming and fishing-related assets (
`	o. Go to Part 7. es Fill in the information below.				
Part 7: 38. Does	Office furniture, fixtures, and equipment the debtor own or lease any office furni			?	
□ No	o. Go to Part 8.	·			
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Various pieces of office furniture (a pieces)	pprox. 30	Unknown		Unknown

40. Office fixtures

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Debtor	High Quality Nutrition Company LLC	ality Nutrition Company LLC Case number (If known) 19-13675		
41.	Office equipment, including all computer equipment a communication systems equipment and software Various pieces of computer equipment (approx. 7 pieces)	nd Unknown	Comparable sale	\$2,100.00
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings, books, pictures, or other art objects; china and crystal; star collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7.			\$2,100.00
	Add lines 39 through 42. Copy the total to line 86.			
44.	Is a depreciation schedule available for any of the prop ■ No □ Yes	perty listed in Part 7?		
45.	Has any of the property listed in Part 7 been appraised	l by a professional within	the last year?	
	■ No			
	☐ Yes			
Part 8:	Machinery, equipment, and vehicles			
46. Doe :	s the debtor own or lease any machinery, equipment, or	vehicles?		
□ N	o. Go to Part 9.			
Y	es Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and t	itled farm vehicles		
	47.1. 2015 Mercedes Sprinter	Unknown	Appraisal	\$35,291.00
48.	Watercraft, trailers, motors, and related accessories <i>E</i> floating homes, personal watercraft, and fishing vessels	xamples: Boats, trailers, mo	otors,	
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding f machinery and equipment) Unitherm Grill/Oven/Blast Chiller	urm Unknown	Recent cost	\$1,407,948.00
	Clayton Steam Master CSMG-40-SE	Unknown	Recent cost	\$592,052.00
	Robot Coupe Model No. BLIXER 30	Unknown	Recent cost	\$10,803.00
	Culinary Depot Tilt Skillet	\$24,952.00	Replacement	\$12,145.00
	Vegetable Washer	Unknown	Recent cost	\$83,583.00
	Raymond of New Jersey Forklift Model R40TT	Unknown	Comparable sale	\$13,069.00

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Debto	High Quality Nutrition Company LLC	Case	number (If known) 19-13675	
	Strongway Mini Pallet Jack	Unknown	Comparable sale	\$417.00
	Various kitchen equipment	Unknown		Unknown
	Tennant T300E-500E Scrubber w/ Accessories	Unknown		Unknown
	WASP Label applicators (two)	\$1,698.00	Appraisal	Unknown
	Orics MAP Packing & Accessories	Unknown		Unknown
	Raymond of New Jersey Pallet Jack Model S18-30622	Unknown		Unknown
	Boot scrubber	Unknown		Unknown
	Hand Sanitizer	Unknown		Unknown
	Turn Stile	Unknown		Unknown
	Various Air Hand Blowers (high velocity and low velocity)	Unknown		Unknown
	Ingersoll-Rand Air Compressors (three)	Unknown		Unknown
	Bush R5 Vac Pump	Unknown		Unknown
	Koolant Cooler	Unknown		Unknown
	MAP Drive Chain	Unknown		Unknown
	Belt Drive	Unknown		Unknown
	Bush R5 Vac Pump (double)	Unknown		Unknown
	Roller Washer	Unknown		Unknown
	Cut Sort Table	Unknown		Unknown
	Bi-Directional Belt	Unknown		Unknown
_	ARC Stand Up Narrow Isle Reach Truck	Unknown		Unknown
	Battery Mate Battery Charger	Unknown		Unknown

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Debtor **High Quality Nutrition Company LLC** Case number (If known) 19-13675 **North Eastern Battery Charger** Unknown Unknown **Water Heater** Unknown Unknown **Dish Machine** Unknown Unknown **Hobart Floor Mixers (three)** Unknown Unknown **Oven Exit Belt** Unknown Unknown **Oven CIP** Unknown Unknown Freezer CIP Unknown Unknown **Rational Ovens (four)** Unknown Unknown Floor Scale Unknown Unknown Ribbon Blendor Unknown Unknown Walk-in Box Blowers (three) Unknown Unknown Rational Oven 40461697 Unknown Replacement \$15,503.00 Rational Oven 40441516 Unknown Comparable sale \$23,532.00 Multivac C550 Vacuum; Retrofit JHI 1500 Comparable sale Unknown \$35,251.00 Multivac Model T600L Vacuum Packaging Unknown Comparable sale \$98,711.00 **System Multivac Model T800L Vacuum Packaging** Unknown Comparable sale \$272,092.00 **System** 51. Total of Part 8. \$2,600,397.00 Add lines 47 through 50. Copy the total to line 87. 52. Is a depreciation schedule available for any of the property listed in Part 8? ☐ No Yes 53. Has any of the property listed in Part 8 been appraised by a professional within the last year? ■ No ☐ Yes

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Debtor		gh Quality Nutrition Com	pany LLC	Case	number (If known) 19-1367	75
Part 9:	B Pa	eal property				
		ebtor own or lease any real p	roperty?			
Пис	Goto	o Part 10.				
		the information below.				
55.	Any b	uilding, other improved real	estate, or land whic	h the debtor owns or in wh	nich the debtor has an inter	rest
	prope Include descrip Parcel of prop acreag apartm availab	e street address or other otion such as Assessor Number (APN), and type perty (for example, ge, factory, warehouse, nent or office building, if	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1.	640 Flushing Ave., 4th Fl Brooklyn, NY, 11206	Leasehold	Unknown		Unknown
	55.2.	Cold/dry storage 55 S State Ave Indianapolis, IN, 46201	Leasehold	Unknown		Unknown
	55.3.	Office, Warehouse and Maufacturing 7 Sunfield Ave. Edison, NJ 08837	Leasehold	Unknown		Unknown
	55.4.	Warehouse 87 Sunfield Ave. Edison, NJ 08837	Leasehold	Unknown		Unknown
	55.5.	Office space 11 East 26th Street, 20th FI. New York, NY 10010	Leasehold	Unknown		Unknown
	55.6.	Cold/dry storage 2444-2448 Stanley Ave. Dayton OH 45404	Leasehold	Unknown		Unknown
	55.7.	Cold/dry storage 80 Wampus Lane Milford, CT	Leasehold	Unknown		Unknown
	55.8.	Cold/dry storage 915 Pleasant Street Norwood, MA 02062	Leasehold	Unknown		Unknown

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Debtor	Hi Na	gh Quality Nutrition Cor	mpany LLC	Case	number (If known) 19-136	75
	55.9.	Cold/dry storage 9215 51st Avenue College Park, MD 20740	Leasehold	Unknown		Unknown
	55.10	Cold/dry storage 300 Godfrey Ave. Philadephia, PA 19120	Leasehold	Unknown		Unknown
	55.11	Cold/dry storage 884 Eagle Drive Beuserville, II	Leasehold	Unknown		Unknown
	55.12	Office, Warehouse and Manufacturing 18527 S Broadway Gardena, CA 90248	Leasehold	Unknown		Unknown
	55.13	Warehouse 5245 W 102nd St #5221 Los Angeles, CA 90045	Leasehold	Unknown		Unknown
	55.14	Cold/dry storage 1035 McQueen Rd., #108 Gilbert, AZ 85233	Leasehold	Unknown		Unknown
56.	Add th	of Part 9. e current value on lines 55.1 he total to line 88.	through 55.6 and entri	es from any additional sheet	s.	\$0.00
57.	Is a depreciation schedule available for any of the property listed in Part 9? ■ No □ Yes					
58.	Has ar ■ No □ Yes	ny of the property listed in	Part 9 been appraised	d by a professional within t	he last year?	
Dort 10						
Part 10: 59. Doe s		angibles and intellectual petor have any interests in		tual property?		
Пм	n Goto	o Part 11.	_			
		the information below.				
	Gener	al description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

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Debtor	High Quality Nutrition Company LLC	Case number (If known) 19-13	3675
	Name		
	U.S. Trademark: KETTLEBELL KITCHEN in Class 29 in the United States (O/Ref: KBK-0004-US)	Unknown	\$0.00
	U.S. Trademark: KETTLEBELL KITCHEN in Class 39 in the United States (O/Ref: KBK-0005-US)	<u>Unknown</u>	\$0.00
	U.S. Trademark: FEED THE CHAMPION IN YOU No. 88020899 in Cl 29, 39, 43 in the U.S.	<u>Unknown</u>	\$0.00
61.	Internet domain names and websites Various web domain names (including kettlebellkitchen.com & vynelife.com)	\$0.00	\$0.00
62.	Licenses, franchises, and royalties		
63.	Customer lists, mailing lists, or other compilations		
64.	Other intangibles, or intellectual property		
65.	Goodwill		
66.	Total of Part 10.		\$0.00
67.	Add lines 60 through 65. Copy the total to line 89. Do your lists or records include personally identifiable ■ No ☐ Yes	information of customers (as defined in 11 U.S.C.§	§§ 101(41A) and 107 ?
68.	Is there an amortization or other similar schedule availa No	able for any of the property listed in Part 10?	
69.	☐ Yes Has any of the property listed in Part 10 been appraised No ☐ Yes	d by a professional within the last year?	
Inclu	All other assets s the debtor own any other assets that have not yet been de all interests in executory contracts and unexpired leases o. Go to Part 12.		
■ Ye	es Fill in the information below.		
			Current value of debtor's interest
71.	Notes receivable		
<i>(</i>).	Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		

Official Form 206A/B

73.

Interests in insurance policies or annuities

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Debtor	High Quality Nutrition Company LLC Name	Case number (If known) 19-	13675
74.	Causes of action against third parties (whether or not a lawsuit has been filed)		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed <i>Examples</i> : Season tickets, country club membership Other reveivables		
	Sale of customer list to Territory Foods, Inc.		\$100,000.00
78.	Total of Part 11.		\$100,000.00
	Add lines 71 through 77. Copy the total to line 90.		
79.	Has any of the property listed in Part 11 been appraised by a professiona ■ No	al within the last year?	
	☐ Yes		

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Debtor High Quality Nutrition Company LLC Case number (If known) 19-13675

Name

Part 12: Summary

In Pa	rt 12 copy all of the totals from the earlier parts of the form			
	Type of property	Current value of personal property	Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$374,210.64		
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$295,468.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$2,100.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$2,600,397.00		
88.	Real property. Copy line 56, Part 9	>	\$0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+\$100,000.00		
91.	Total. Add lines 80 through 90 for each column	\$3,372,175.64	91b. \$0.00	
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$3,372,175.64	Ļ

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		Pg 18 of 74		
Fill	in this information to identify the c	ase:		
Deb	otor name High Quality Nutrition	on Company LLC		
Uni	ted States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Cas	se number (if known) 19-13675			
June				Check if this is an amended filing
∩ff	icial Form 206D			
		Who Have Claims Secured by Pro	onerty	12/15
		who have claims secured by the	operty	12/13
	s complete and accurate as possible. any creditors have claims secured by	debtor's property?		
		ge 1 of this form to the court with debtor's other schedules. I	Debtor has nothing else t	o report on this form.
	Yes. Fill in all of the information be	elow.	Ç	·
	t 1: List Creditors Who Have Se			
		to have secured claims. If a creditor has more than one secured	Column A	Column B
	n, list the creditor separately for each clain		Amount of claim	Value of collateral that supports this
			Do not deduct the value	claim
2.1	CSC Leasing Co.	Describe debtor's property that is subject to a lien	of collateral. \$1,407,948.00	\$1,407,948.00
	Creditor's Name	Unitherm Grill/Oven/Blast Chiller		
	6806 Paragon Place, GHY170			
	Richmond, VA 23210			
	Creditor's mailing address	Describe the lien		
		Purchase Money Security Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	□ Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	No		
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	☐ Contingent		
	☐ Yes. Specify each creditor,	Unliquidated		
	including this creditor and its relative priority.	☐ Disputed		
2.2	Markin Kan Canital III D		\$5,000,000.00°	· ·······'
	Multiplier Capital II LP Creditor's Name	Describe debtor's property that is subject to a lien Floating security interest in all assets	Ψ3,000,000.00	τ 2 3/σ2/ (φφ
	1920 L Street NW, Ste 550 Washington, DC 20036	- I loating security interest in an assets		
	Creditor's mailing address	Describe the lien		
		Floating lien on all assets Is the creditor an insider or related party?		
		Is the creditor an insider or related party? ■ No		
	Creditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
	April 23, 2019 Last 4 digits of account number	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		

Official Form 206D

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Deb		ompany LLC C	ase number (if know)	19-13675	
	No ☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed			
2.3	Creditor's Name	Describe debtor's property that is subject to a lie Multivac C550 Vacuum; Retrofit JHI 15		\$35,251.00	\$35,251.00
	11021 N Pomona Avenue Kansas City, MO 64153				
	Creditor's mailing address	Describe the lien Purchase Money Security Is the creditor an insider or related party? No			
	Creditor's email address, if known	Yes Is anyone else liable on this claim?			
	Date debt was incurred	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form	206H)		
	Last 4 digits of account number	Tes. Till out schedule Tr. Codebiols (Cilicial Folia	120011)		
	Do multiple creditors have an interest in the same property? ■ No	As of the petition filing date, the claim is: Check all that apply Contingent			
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed			
2.4	Multivac, Inc.	Describe debtor's property that is subject to a lie	n	\$92,959.07	\$98,711.00
	Creditor's Name 11021 N Pomona Avenue Kansas City, MO 64153	Multivac Model T600L Vacuum Packag System	ing		
	Creditor's mailing address	Describe the lien			
		Purchase Money Security Is the creditor an insider or related party?			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	No			
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form	n 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	☐ Contingent			
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed			
2.5	Multivac, Inc.	Describe debtor's property that is subject to a lie		\$260,417.52	\$272,092.00
	Creditor's Name 11021 N Pomona Avenue Kansas City, MO 64153	Multivac Model T800L Vacuum Packag System	ling		
	Creditor's mailing address	Describe the lien Purchase Money Security Is the creditor an insider or related party?			
		No			
	Creditor's email address, if known	□ Yes			

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

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the liable on this claim? In Schedule H: Codebtors (Official Form 206H) Ition filing date, the claim is: apply the defended of the claim is: apply the defended of the claim is: apply the defended of the claim is: apply the claim is: apply the claim? Ition Money Security are in insider or related party? In an insider or related party? In an insider or this claim? In an insider or claim is: apply the claim is: apply th	\$13,344.80	\$15,503.00
ition filing date, the claim is: apply t edd ition's property that is subject to a lien itor's property that is subject to a lien itor 40461697 lien Money Security r an insider or related party? it Schedule H: Codebtors (Official Form 206H)	\$13,344.80	\$15,503.00
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tor's property that is subject to a lien	\$21,801.65	\$23,532.00
ven 40441516	Ψ21,001.03	Ψ25,552.00
1011 1011 1010		
r an insider or related party?		
e liable on this claim?		
ut Schedule H: Codebtors (Official Form 206H)		
apply		
	lien Money Security or an insider or related party? se liable on this claim? at Schedule H: Codebtors (Official Form 206H) sition filing date, the claim is: apply t	Money Security or an insider or related party? see liable on this claim? set Schedule H: Codebtors (Official Form 206H) sition filing date, the claim is: apply t

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Debtor	High Quality Nutrition Company LLC	Case number (if know)	19-13675
	Name		
Part 2:	List Others to Be Notified for a Debt Already Listed in Part 1		

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page. Name and address

On which line in Part 1 did Last 4 digits of you enter the related creditor? account number for

this entity

Official Form 206D

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	-	Pg 22 of 74		
Fill in	this information to identify the case:	.,		
Debto	r name High Quality Nutrition Comp	any II C	1	
20010	ingii quanty reaction comp			
United	States Bankruptcy Court for the: SOUTHE	ERN DISTRICT OF NEW YORK		
Case	number (if known) 19-13675			
			☐ Check	if this is an
			amende	ed filing
∩ffi∂	cial Form 206E/F			
		a Haya Haaaayyad Claima		
		no Have Unsecured Claims		12/15
ist the Persona	other party to any executory contracts or unex al Property (Official Form 206A/B) and on Scheo boxes on the left. If more space is needed for F	or creditors with PRIORITY unsecured claims and Part 2 for creditor pired leases that could result in a claim. Also list executory contra- dule G: Executory Contracts and Unexpired Leases (Official Form 2 Part 1 or Part 2, fill out and attach the Additional Page of that Part in ecured Claims	icts on <i>Schedule A/B:</i> 206G). Number the ent	Assets - Real and
1.	Do any creditors have priority unsecured claim	ns? (See 11 U.S.C. § 507).		
	□ No. Go to Part 2.	(300) (300)		
	Yes. Go to line 2.			
	Yes. Go to line 2.			
2.	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach to	ve unsecured claims that are entitled to priority in whole or in part. the Additional Page of Part 1.	. If the debtor has more	than 3 creditors
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2.429.00	¢2 429 00
2.1	Comptroller of Maryland	Check all that apply.	\$2,428.00	\$2,428.00
	Revenue Administration Division	☐ Contingent		
	110 Carroll Street	☐ Unliquidated		
	Annapolis,, MD 21411-0001	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	11/1/19	Sales Tax		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$7,231.00	\$7,231.00
	Connecticut Department of	Check all that apply. ☐ Contingent		
	Revenue P.O. Box 5030	☐ Unliquidated		
	Hartford, CT 06102-5030	☐ Disputed		
		· -		
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	No		
	unsecured claim: 11 U.S.C. § 507(a) (8)	■ NO Yes		
		LITES		

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Debte	or High Quality Nutrition Company L	Case number (if known)	19-13675	
2.3	Priority creditor's name and mailing address D.C Office of Tax and Revenue 1101 4th Street S.W., Ste 270 West Washington, DC 20024	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,843.00	\$1,843.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes		
2.4	Priority creditor's name and mailing address Illinois Department of Revenue 100 West Randolph Street Chicago, IL 60601-0001	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$12,421.00	\$12,421.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes		
2.5	Priority creditor's name and mailing address Indiana Department of Revenue P.O. Box 7218 Indianapolis, IN 46207-7218	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$2,025.00	\$2,025.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes		
2.6	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$153.60	\$153.60
	Jamil McKinney 433 South 11th Street 97 Sunfield Avenue Newark, NJ 07103 Date or dates debt was incurred	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:		
	10/31/19	Wages, Salaries, and Commissions		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		

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Debto	High Quality Nutrition Company L	LC Case number (if known)	19-13675	
2.7	Priority creditor's name and mailing address Kentucky Department of Revenue 501 High Street Frankfort, KY 40601	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$735.00	\$735.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes		
2.8	Priority creditor's name and mailing address Krishan Prakash 732 South Elmhurst Avenue Oakland, CA 94603	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$820.00	\$820.00
	Date or dates debt was incurred 10/31/19	Basis for the claim: Wages, Salaries, and Commissions		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.9	Priority creditor's name and mailing address Luis Garcia 333 69th Street, Apt. 1 Guttenberg, NJ 07093	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$720.00	\$720.00
	Date or dates debt was incurred 11/7/19	Basis for the claim: Wages, Salaries, and Commissions		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.10	Priority creditor's name and mailing address Massachusetts Department of Revenue P.O. Box 419257 Boston, MA 02241-9257	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$13,894.00	\$13,894.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes		

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Debto	High Quality Nutrition Company	LLC Case number (if known)	19-13675	
2.11	Priority creditor's name and mailing address Nathaniel Steward 101 Riverview Avenue, Apt. 3 New London, CT 06320	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$640.00	\$640.00
	Date or dates debt was incurred 11/7/19	Basis for the claim: Wages, Salaries, and Commissions		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.12	Priority creditor's name and mailing address New Jersey Department of the Treasury P.O. Box 002 Trenton, NJ 08625-0002	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$13,950.00	\$13,950.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes		
2.13	Priority creditor's name and mailing address NYC Department of Finance P.O. Box 3640 New York, NY 10008	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$241,270.32	\$229,356.32
	Date or dates debt was incurred 10/28/19	Basis for the claim: Income and sales taxes		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes		
2.14	Priority creditor's name and mailing address Pennsylvania Department of	As of the petition filing date, the claim is: Check all that apply.	\$7,880.00	\$7,880.00
	Revenue P.O. Box 280905 Harrisburg, PA 17128-0905	☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax	_	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes		

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Debtor	High Quality Nutrition Company LI	.C Case number	(if known)	19-13675	
2.15	Priority creditor's name and mailing address Rhode Island Division of Taxation 148 West River Street Providence, RI 02904-2615	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		\$1,067.00	\$1,067.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax		_	
	Last 4 digits of account number	Is the claim subject to offset?			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes			
2.16	Priority creditor's name and mailing address Texas Comptroller of Public Accounts P.O. Box 149354 Austin, TX 78714-9354	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		\$3,878.00	\$3,878.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax			
	Last 4 digits of account number	Is the claim subject to offset?		_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes			
2.17	Priority creditor's name and mailing address Virginia Department of Taxation P.O. Box 26627 Richmond, VA 23261-6627	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		\$1,855.00	\$1,855.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax			
	Last 4 digits of account number	Is the claim subject to offset?		_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes			
2.18	Priority creditor's name and mailing address Wisconsin Department of Revenue P.O. Box 8921 Madison, WI 53708-8921	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		\$730.00	\$730.00
	Date or dates debt was incurred 11/1/19	Basis for the claim: Sales Tax			
	Last 4 digits of account number	Is the claim subject to offset?		_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.1	Nonpriority creditor's name and mailing address 9215 LLC	As of the petition filing date, the claim is: Check all that apply.	\$82.17
	P.O. Box 15630 Chevy Chase, MD 20825	☐ Unliquidated	
	Date(s) debt was incurred _10/4/2019_	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,553.60
	A&B Cold Storage LLC	☐ Contingent	
	96 West Fourth St, Ste C	Unliquidated	
	Minster, OH 45865	☐ Disputed	
	Date(s) debt was incurred 10/1/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$21,308.19
	Ace Natural	■ Contingent	
	41-38 37th Street	☐ Unliquidated	
	Long Island City, NY 11101	Disputed	
	Date(s) debt was incurred 9/25/2019	Basis for the claim: Trade debt_	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the dain subject to onset: — No	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,700.82
	ACP BK I LLC	☐ Contingent	
	630 Flushing Avenue	Unliquidated	
	Brooklyn, NY 00011-2016	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,806.75
	Action Staffing Group	☐ Contingent	
	1145 Elizabeth Avenue	☐ Unliquidated	
	Elizabeth, NJ 07201	☐ Disputed	
	Date(s) debt was incurred 10/30/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$108,953.31
	AD RESULTS MEDIA, LLC	☐ Contingent	
	320 Westcott St., Ste 101	☐ Unliquidated	
	Houston, TX 77007	☐ Disputed	
	Date(s) debt was incurred 9/4/2019	Basis for the claim: Trade debt_	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	<u> </u>	#4= 40= ==
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,187.55
	ADP LLC P.O. Box 842875	☐ Contingent	
	Boston, MA 02284	Unliquidated	
		Disputed	
	Date(s) debt was incurred 10/4/2019 Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Last + digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$196.11
0.0	ADP Screening Selection Services	☐ Contingent	Ψ100.111
	P.O. Box 645177	☐ Unliquidated	
	Cincinnati, OH 45264	☐ Disputed	
	Date(s) debt was incurred 9/30/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$42,866.33
	AdRoll, Inc.	☐ Contingent	
	2300 Harrison Street, 2nd Floor	☐ Unliquidated	
	San Francisco, CA 94110	☐ Disputed	
	Date(s) debt was incurred 9/28/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,906.30
0.10	Aflac Worldwide Headquarters	Contingent	Ψ2,300.30
	1932 Wynnton Road	☐ Unliquidated	
	Columbus, GA 31999	☐ Disputed	
	Date(s) debt was incurred 10/26/2019	·	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$190.15
	Aircall New York	☐ Contingent	
	33 West 17th Street	☐ Unliquidated	
	New York, NY 10011	Disputed	
	Date(s) debt was incurred 10/13/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,989.33
	Airgas USA, LLC	☐ Contingent	
	P.O. Box 102289	☐ Unliquidated	
	Pasadena, CA 91189-2289	Disputed	
	Date(s) debt was incurred 9/24/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,434.82
	All-Lines Leasing	☐ Contingent	
	100 Prairie Center Drive	☐ Unliquidated	
	Eden Prairie, MN 55344	☐ Disputed	
	Date(s) debt was incurred 9/17/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$994.77
	Alpha Fire and Security Systems LLC	☐ Contingent	,
	1147 65th Street	☐ Unliquidated	
	Brooklyn, NY 11219	☐ Disputed	
	Date(s) debt was incurred 9/29/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	

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Debtor	mgn quanty matrices company 120	Case number (if known) 19-13675	
3.15	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$504.00
3.13	American International Warehouse Inc.	Contingent	ψ304.00
	P.O. Box 1477	☐ Unliquidated	
	Edison, NJ 08818	☐ Disputed	
	Date(s) debt was incurred 10/31/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
		is the dain subject to diset: — No — Tes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$46,810.33
	Anchin	Contingent	
	P.O. Box 3202	Unliquidated	
	New York, NY 10087	☐ Disputed	
	Date(s) debt was incurred 8/7/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,020.00
	Angelos Ice Service	☐ Contingent	
	100 Sylvania Place	☐ Unliquidated	
	South Plainfield, NJ 07080	☐ Disputed	
	Date(s) debt was incurred 10/11/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$46,133.15
	Area Distributors	☐ Contingent	
	1102 S. 3rd Street	☐ Unliquidated	
	San Jose, CA 95112	☐ Disputed	
	Date(s) debt was incurred 9/17/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,009.88
	Atlantic Fire Protection	Contingent	
	53 Blevins Avenue United	Unliquidated	
	Middletown, NJ 07748	☐ Disputed	
	Date(s) debt was incurred 10/8/2029 Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,572.05
	AxleHire, Inc.	☐ Contingent	
	1937 Davis Street, Unit A-1	☐ Unliquidated	
	San Leandro, CA 94577	☐ Disputed	
	Date(s) debt was incurred 10/20/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$94,617.43
	Baldor Specialty Foods Inc.	Contingent	·
	155 Food Center Drive	☐ Unliquidated	
	Bronx, NY 10474	☐ Disputed	
	Date(s) debt was incurred 9/14/2019		
	Last 4 digits of account number _	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No □ Yes	

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Debtor	ingii quanty italiiloii company 220	Case number (if known) 19-13675	
3.22	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,190.00
3.22	Banderas Professional Services		ψ1,190.00
	1242 N. New Hampshire Ave, #10	Contingent	
	Los Angeles, CA 90029	Unliquidated	
	Date(s) debt was incurred 10/5/2019	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$48,436.01
	Bluemark	☐ Contingent	
	27909 Hancock Pkwy	☐ Unliquidated	
	Valencia, CA 91355	☐ Disputed	
	Date(s) debt was incurred 9/12/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$139.97
	Bright House Networks	Contingent	ψ100.01
	P.O. Box 790450	☐ Contingent ☐ Unliquidated	
	Saint Louis, MO 63179-0450	☐ Disputed	
	Date(s) debt was incurred 10/3/2019	'	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,594.36
	BuckHead Meat North East	☐ Contingent	
	220 Raritan Center Pkwy	☐ Unliquidated	
	Edison, NJ 08837	☐ Disputed	
	Date(s) debt was incurred 10/29/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$531.25
0.20	Bullard Law Group PLLC	Contingent	ψ001.20
	201 Old Country Road, Ste 120	☐ Unliquidated	
	Melville, NY 11747	☐ Disputed	
	Date(s) debt was incurred 8/25/2019		
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	<u> </u>	Is the claim subject to offset? ■ No ☐ Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$206,399.22
	Bunzl Mid-Atlantic Region	☐ Contingent	
	10814 Northeast Avenue	☐ Unliquidated	
	Philadelphia, PA 19114	☐ Disputed	
	Date(s) debt was incurred 8/26/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.28	Nonpriority creditor's name and mailing address	As of the natition filling data, the claim is: Check all that are to	\$1,236.85
3.20	C&C Lift Truck Inc.	As of the petition filing date, the claim is: Check all that apply.	φ1,∠30.85
	30 Parkway Place	☐ Contingent	
	Edison, NJ 08837	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 10/10/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	ingii quanty itaaniaan company ==c	Case number (if known) 19-13675	
3.29	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,507.50
	Call & Jensen	□ Contingent	+=,
	610 Newport Center Drive, Ste 700	☐ Unliquidated	
	Newport Beach, CA 92660	☐ Disputed	
	Date(s) debt was incurred 6/30/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$933.14
	Canon Financial Services Inc.	☐ Contingent	
	14904 Collections Center Drive	☐ Unliquidated	
	Chicago, IL 60693-0149	☐ Disputed	
	Date(s) debt was incurred <u>10/13/2019</u>	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,000.00
	Carpedia International Corp.	☐ Contingent	
	75 Navy Street	☐ Unliquidated	
	Oakville Ontario, L6J 2Z1 CANADA	☐ Disputed	
	Date(s) debt was incurred 8/25/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,500.00
	Central Entertainment Group, Inc.	☐ Contingent	, , , , , , , , , , , , , , , , , , , ,
	1001 Avenue of Americas, 14th Fl.	☐ Unliquidated	
	New York, NY 10018	☐ Disputed	
	Date(s) debt was incurred 8/29/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,000.00
	Chalk Up Media Group LLC	□ Contingent	4.0,000.00
	217 N. Main Street, Ste 118	☐ Unliquidated	
	Santa Ana, CA 92701	□ Disputed	
	Date(s) debt was incurred 10/4/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,874.90
	Chester Plastic & Paper Sales	□ Contingent	, ,=======
	19 Industry Dr., Ste 100	☐ Unliquidated	
	Mountainville, NY 10953	Disputed	
	Date(s) debt was incurred 9/13/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
	_	Is the claim subject to offset? ■ No □ Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,809.13
	Cintas Corporation # 062	☐ Contingent	
	P.O. Box 631025	☐ Unliquidated	
	Cincinnati, OH 45263-1025	☐ Disputed	
	Date(s) debt was incurred 10/17/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,123.62
0.00	Cintas Corporation # 426	Contingent	ψο, 120.02
	P.O. Box 29059	☐ Unliquidated	
	Phoenix, AZ 85038-9059	☐ Disputed	
	Date(s) debt was incurred 9/18/2019		
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account flumber _	Is the claim subject to offset? ■ No □ Yes	
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$575.99
	CIT	☐ Contingent	
	21146 Network Place	☐ Unliquidated	
	Chicago, IL 60673	☐ Disputed	
	Date(s) debt was incurred 10/29/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	·	
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,250.00
	Clayton Industries	☐ Contingent	
	17477 Hurley Street	☐ Unliquidated	
	City of Industry, CA 91744	☐ Disputed	
	Date(s) debt was incurred 7/9/2019	Basis for the claim: Trade debt_	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	-		
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.73
	Comcast	☐ Contingent	
	P.O. Box 3001	☐ Unliquidated	
	SouthEastern, PA 19398	☐ Disputed	
	Date(s) debt was incurred 10/12/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$183.24
	Comed	☐ Contingent	¥100.21
	P.O. Box 6111		
	Carol Stream, IL 60197	☐ Unliquidated	
	Date(s) debt was incurred _10/25/2019_	Disputed	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$966.02
	Commercial Kitchen Cleaning, Inc.	Contingent	
	P.O. Box 4301	☐ Unliquidated	
	Wayne, NJ 07474	☐ Disputed	
	Date(s) debt was incurred 10/3/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset: - INO - I les	
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,941.04
	Contango LLC	☐ Contingent	
	228 East 45th Street, Ste 11 South	☐ Unliquidated	
	New York, NY 10017	☐ Disputed	
	Date(s) debt was incurred 9/26/2019	Basis for the claim: Trade debt_	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$472.50
	Cozzini Bros	☐ Contingent	
	350 Howard Ave	☐ Unliquidated	
	Des Plaines, IL 60018	☐ Disputed	
	Date(s) debt was incurred 9/25/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,332.99
	Criteo Corp.	☐ Contingent	
	387 Park Avenue South, 11th Fl.	☐ Unliquidated	
	New York, NY 10016	☐ Disputed	
	Date(s) debt was incurred 7/31/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,633.90
0.10	CrossFit NYC LLC	Contingent	ψ3,033.30
	8 Grand Avenue	☐ Contingent ☐ Unliquidated	
	Brooklyn, NY 11205	<u> </u>	
	Date(s) debt was incurred 9/28/2019	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$362.02
	Crossfit West Sprinfield	☐ Contingent	
	7316 Mizzen Place	☐ Unliquidated	
	Burke, VA 22015	☐ Disputed	
	Date(s) debt was incurred 10/29/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$107,828.53
	CSC Leasing Company	☐ Contingent	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	6806 Paragon Place, Ste 170	☐ Unliquidated	
	Richmond, VA 23230	☐ Disputed	
	Date(s) debt was incurred 10/7/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
0.40	N	*	*0.400.40
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,136.13
	Custom Stiles Woodworking LLC 26 Munson Street	☐ Contingent	
	Milford, CT 06461	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 4/8/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,000.00
	DBA Media LLC	☐ Contingent	, ,
	750 N San Vicente Blvd., Ste 950	☐ Unliquidated	
	West Hollywood, CA 90069	☐ Disputed	
	Date(s) debt was incurred 9/23/2019		
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	5	Is the claim subject to offset? ■ No □ Yes	

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Debtor	ingii quality itaailaan company ==c	Case number (if known) 19-13675	
3.50	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$73,440.00
	DC&A Logistics, Inc.	☐ Contingent	4.0,110.00
	111-09 76th Road, Ste B9	☐ Unliquidated	
	Forest Hills, NY 11375	☐ Disputed	
	Date(s) debt was incurred 10/26/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,573.52
	Dendev Design & Development Ltd.	☐ Contingent	
	19 West 24th Street	☐ Unliquidated	
	New York, NY 10010	☐ Disputed	
	Date(s) debt was incurred <u>10/31/2019</u>	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,604.64
	Docutrend Inc.	☐ Contingent	. ,
	575 8th Avenue, 10th Fl.	☐ Unliquidated	
	New York, NY 10018	☐ Disputed	
	Date(s) debt was incurred 10/1/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? — No 🗀 Yes	
3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,772.96
	Donalson Company, Inc.	☐ Contingent	
	P.O. Box 207356	☐ Unliquidated	
	Dallas, TX 75320	☐ Disputed	
	Date(s) debt was incurred <u>10/19/2019</u>	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$26,367.40
	Dragonis Investments, LLC	☐ Contingent	·
	P.O. Box 6152	☐ Unliquidated	
	Woodland Hills, CA 91365	Disputed	
	Date(s) debt was incurred <u>11/13/2019</u>	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,162.43
	EAN Services LLC	Contingent	¥ 1,102.70
	P.O. Box 402383	☐ Unliquidated	
	Atlanta, GA 30384-2383	☐ Disputed	
	Date(s) debt was incurred 9/28/2019	·	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Lust 4 digits of decount number _	Is the claim subject to offset? ■ No □ Yes	
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$482.12
	Earl Walton 11	☐ Contingent	
	312 W. 104th Street	☐ Unliquidated	
	New York, NY 10025	☐ Disputed	
	Date(s) debt was incurred 6/13/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	

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Debtor	ingii quality itaariaan sampany ===	Case number (if known) 19-13675	
3.57	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$56,189.00
	Eastern Quality Foods	☐ Contingent	400,100,00
	236 Ponte Vedra Park, Drive 101	☐ Unliquidated	
	Ponte Vedra Beach, FL 32082	☐ Disputed	
	Date(s) debt was incurred 9/20/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$25,363.75
	Ecolab Inc.	☐ Contingent	
	P.O. Box 32027	☐ Unliquidated	
	New York, NY 10087	☐ Disputed	
	Date(s) debt was incurred 10/7/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$723.19
	Ecolab Pest Elimination	□ Contingent	Ψ σ σ
	26252 Network Place	☐ Unliquidated	
	Chicago, IL 60673-1262	☐ Disputed	
	Date(s) debt was incurred 9/20/2019	·	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$171.66
	Edison Lock & Door, Inc.	☐ Contingent	
	P.O. Box 994	☐ Unliquidated	
	Piscataway, NJ 08854	☐ Disputed	
	Date(s) debt was incurred 9/16/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$11,442.08
	Elaine Cost Financo Securities, LLC	☐ Contingent	. ,
	540 Madison Avenue, 3rd Floor	☐ Unliquidated	
	New York, NY 10022	☐ Disputed	
	Date(s) debt was incurred 10/2/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
		is the dain subject to onset: — No Li Tes	
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$500.00
	Elevation Corporate Health LLC	Contingent	
	11340 McCormick Road EP 4, Ste LL8	☐ Unliquidated	
	Hunt Valley, MD 21031	☐ Disputed	
	Date(s) debt was incurred 9/11/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,297.35
	Elizabethtown Gas	Contingent	Ţ Z , Z 07.00
	P.O. Box 5412	☐ Unliquidated	
	Carol Stream, IL 60197-5412	☐ Disputed	
	Date(s) debt was incurred 10/30/2019		
	Last 4 digits of account number	Basis for the claim: <u>Utilities</u>	
		Is the claim subject to offset? ■ No □ Yes	

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Debtor	mgn quanty mannon companyc	Case number (if known) 19-13675	
3.64	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$31,300.00
3.04	Ex-Consultants Agency		Ψ31,300.00
	2800 28th St, Ste 385	Contingent	
	Santa Monica, CA 90405	☐ Unliquidated	
	,	☐ Disputed	
	Date(s) debt was incurred 10/8/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$564,433.40
	Facebook, Inc.	☐ Contingent	
	15161 Collections Center Drive	☐ Unliquidated	
	Chicago, IL 60693	☐ Disputed	
	Date(s) debt was incurred 9/4/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.66	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$840.00
	Ferg Training Inc.	☐ Contingent	
	5722 49th Street	☐ Unliquidated	
	Maspeth, NY 11378	☐ Disputed	
	Date(s) debt was incurred 10/31/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.67	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,250.00
	Fernando Beck	☐ Contingent	, ,
	97 Sunfield Avenue, Ste C	☐ Unliquidated	
	Edison, NJ 08837	☐ Disputed	
	Date(s) debt was incurred 10/26/2019		
	Last 4 digits of account number _	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	First Western Bank & Trust	☐ Contingent	
	100 Prairie Center Drive	☐ Unliquidated	
	Eden Prairie, MN 55344	☐ Disputed	
	Date(s) debt was incurred 23-Jul-19	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$33,075.08
	Foremost Fire Protection LLC	☐ Contingent	
	P.O. Box 434, 901 Montrose Ave.	☐ Unliquidated	
	South Plainfield, NJ 07080	☐ Disputed	
	Date(s) debt was incurred 9/5/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,869.25
	Fryrose Enterprises	☐ Contingent	
	P. O. Box 744	☐ Unliquidated	
	Dayton, OH 45401	☐ Disputed	
	Date(s) debt was incurred 9/26/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	

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Debtor	ingii quality itaailaan company ==c	Case number (if known) 19-13675	
3.71	Name Nonpriority creditor's name and mailing address	As of the notition filing date the claim is: Cheek all that and	\$191 127 1 <u>0</u>
3.71	Gargiulo Produce	As of the petition filing date, the claim is: Check all that apply.	\$181,127.19
	535 Sweetland Avenue	Contingent	
	Hillside, NJ 07205	Unliquidated	
	·	☐ Disputed	
	Date(s) debt was incurred 9/25/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,265.00
	Glacier Ice Inc.	☐ Contingent	. ,
	339 Hancock Street	□ Unliquidated	
	Brooklyn, NY 11216	☐ Disputed	
	Date(s) debt was incurred 10/9/2019		
	Last 4 digits of account number_	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,810.37
	Globe Petroleum Inc.	☐ Contingent	
	P.O. Box 189	☐ Unliquidated	
	Eatontown, NJ 07724	☐ Disputed	
	Date(s) debt was incurred 10/15/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$60.06
	Golden State Water Co.	☐ Contingent	
	630 E. Foothill Blvd.	☐ Unliquidated	
	San Dimas, CA 91773	☐ Disputed	
	Date(s) debt was incurred 10/25/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.75	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$137,857.82
	Google, Inc.	☐ Contingent	
	P.O. Box 39000, Dpt 33654	☐ Unliquidated	
	San Francisco, CA 94139	☐ Disputed	
	Date(s) debt was incurred 8/31/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.76	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,606.41
	GRAINGER.COM	☐ Contingent	
	1050 Walnut	☐ Unliquidated	
	Compton, CA 90220	☐ Disputed	
	Date(s) debt was incurred 9/25/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.77	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,827.30
	Hoola Hoop LLC	☐ Contingent	
	520 West 198th Street, 5C	☐ Unliquidated	
	New York, NY 10011	Disputed	
	Date(s) debt was incurred 10/11/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset?	
		is the claim subject to offset? - NO - Yes	

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Debtor	ingii quanty italiinion company ===	Case number (if known) 19-13675	
3.78	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
0.70	HQNC Parent Inc.	Contingent	Onknown
	161 Grand Street, PHA		
	New York, NY 10013	☐ Unliquidated	
	Date(s) debt was incurred 2-May-17	Disputed	ONC Barant
	Last 4 digits of account number _	Basis for the claim: The Debtor's agreement to indemnify Hinc. for any losses arising under a certain Equipment lead Marlin Business Bank (Weber Model 4300 Label Printer)	ase with
		Is the claim subject to offset? ■ No □ Yes	
3.79	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	HQNC Parent Inc.	Contingent	
	161 Grand Street, PHA	☐ Unliquidated	
	New York, NY 10013	☐ Disputed	
	Date(s) debt was incurred 2-May-17		ONC Parent
	Last 4 digits of account number	Basis for the claim: <u>The Debtor's agreement to indemnify Hilling</u> . Inc. for any losses arising under a certain Equipment lea	
	_	Marlin Business Bank (HD Vapor Steam Cleaner & Acce	
		3PH).	<u> </u>
		Is the claim subject to offset? ■ No ☐ Yes	
3.80	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
3.00	HQNC Parent Inc.		Ulikilowii
	161 Grand Street, PHA	Contingent	
	New York, NY 10013	Unliquidated	
	Date(s) debt was incurred 2-May-17	☐ Disputed	
		Basis for the claim: The Debtor's agreement to indemnify H	
	Last 4 digits of account number _	Inc. for any losses arising under a certain Lease agreem	
		Canon Financial Services Inc., as an agent for Docutren	<u>d, Inc.</u>
		Is the claim subject to offset? ■ No □ Yes	
3.81	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$43,527.49
	HR Industries	☐ Contingent	
	605 Broad Avenue	☐ Unliquidated	
	Ridgefield, NJ 07657	☐ Disputed	
	Date(s) debt was incurred 9/17/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.82	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,000.00
	Hunter Point LLC	☐ Contingent	
	641 Lexington Avenue, 15th Fl.	☐ Unliquidated	
	New York, NY 10022	☐ Disputed	
	Date(s) debt was incurred 10/29/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.83	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,632.33
	Hygienah LLC	Contingent	ΨΖ,032.33
	941 Avenida Acaso	☐ Contingent☐ Unliquidated	
	Camarillo, CA 93012	☐ Unilquidated ☐ Disputed	
	Date(s) debt was incurred 10/8/2019		
	Last 4 digits of account number _	Basis for the claim: <u>Trade debt</u>	
	Lust 7 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675
3.84	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$13,649.31
	Imperial Bag and Paper	□ Contingent
	255 Route 1 and 9	☐ Unliquidated
	Jersey City, NJ 07306	☐ Disputed
	Date(s) debt was incurred 8/19/2019	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>
		Is the claim subject to offset? ■ No ☐ Yes
3.85	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$12,594.86
	Inkit Inc.	☐ Contingent
	901 N Market, Ste 705	☐ Unliquidated
	Wilmington, DE 19801	☐ Disputed
	Date(s) debt was incurred 10/1/2019	Basis for the claim: Trade debt_
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes
3.86	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$1,560.00
	Island Fresh LLC	Contingent
	257 Scholes Street	☐ Unliquidated
	Brookyln, NY 11206	☐ Disputed
	Date(s) debt was incurred 10/4/2019	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>
		Is the claim subject to offset? ■ No ☐ Yes
3.87	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$2,994.44
	JFS Accounting & Tax Services	□ Contingent
	2559 Morris Avenue C	□ Unliquidated
	Union, NJ 07083	□ Disputed
	Date(s) debt was incurred 10/25/2019	Basis for the claim: Trade debt
	Last 4 digits of account number _	
		Is the claim subject to offset? ■ No ☐ Yes
3.88	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$13,809.96
	JPMorgan Chase Bank, N.A.	☐ Contingent
	1111 Polaris Parkway	☐ Unliquidated
	Columbus, OH 43240	☐ Disputed
	Date(s) debt was incurred Last 4 digits of account number 5096	Basis for the claim: Credit card purchases and cash advances (Chase Inc.)
	East 4 digits of account number	<u> </u>
		Is the claim subject to offset? ■ No ☐ Yes
3.89	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$11,760.00
	Kustomer.com	☐ Contingent
	530 7th Avenue, Ste 1601	☐ Unliquidated
	New York, NY 10018	☐ Disputed
	Date(s) debt was incurred 9/27/2019	Basis for the claim: Trade debt
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes
		is the claim subject to offset? No Yes
3.90	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$1,755.80
	LA Specialty Produce Co.	■ Contingent
	13527 Orden Dr.	☐ Unliquidated
	Santa Fe Spring, CA 90670	Disputed
	Date(s) debt was incurred 10/12/2019	Basis for the claim: Trade debt
	Last 4 digits of account number _	
		Is the claim subject to offset? ■ No □ Yes

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Debto	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.91	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,600.00
	Lendingtgtree	☐ Contingent	4.0,000.00
	P.O. Box 840470	☐ Unliquidated	
	Dallas, TX 75284	☐ Disputed	
	Date(s) debt was incurred 10/7/2019		
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.92	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$29,139.63
	Lipman Produce	■ Contingent	
	800 Grove Road West	☐ Unliquidated	
	Deptford Twp, NJ 08086	☐ Disputed	
	Date(s) debt was incurred 9/24/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.93	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$52,212.00
	Lucas Associates Inc.	☐ Contingent	
	P.O. Box 638364	☐ Unliquidated	
	Cincinnati, OH 45263	☐ Disputed	
	Date(s) debt was incurred 7/22/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.94	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,066.29
	M. Povinelli	☐ Contingent	•
	318 9th Street	□ Unliquidated	
	Faitview, NJ 07022	☐ Disputed	
	Date(s) debt was incurred 9/23/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1		
3.95	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,757.50
	Maniscalco & Picone, CPAs, P.C.	Contingent	
	2493 Richmond Road	Unliquidated	
	Staten Island, NY 10306	☐ Disputed	
	Date(s) debt was incurred 9/4/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.96	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,396.00
	[®] MarketMan	☐ Contingent	
	2150 Shattuck Avenue	☐ Unliquidated	
	Berkeley, CA 94704	☐ Disputed	
	Date(s) debt was incurred 9/23/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
	<u>-</u>	Is the claim subject to offset? ■ No ☐ Yes	
3.97	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,042.85
	Meritech Systems LLC	☐ Contingent	
	720 Corporate Circle, Ste K	☐ Unliquidated	
	Golden, CO 80401	☐ Disputed	
	Date(s) debt was incurred 9/30/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		.55 sidiii 6dbjoot to 61100t 140 - 165	

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Debtor	ingii quanty italiilion company ==c	Case number (if known) 19-13675	
3.98	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$236,969.00
0.00	Michael Quilty	Contingent	Ψ200,303.00
	1 Surrey Lane	☐ Unliquidated	
	Rockville Centre, NY 11570	☐ Disputed	
	Date(s) debt was incurred 8/14/19	Basis for the claim: Convertible note	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
		is the claim subject to offset? NO LI Yes	
3.99	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$40,000.00
	Michael Suckle	☐ Contingent	
	P.O. Box 156	☐ Unliquidated	
	Huntingdon Valley, PA 19006	☐ Disputed	
	Date(s) debt was incurred 8/14/19	Basis for the claim: Convertible note	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.100	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,465.61
	Mile Square Roofing Co	☐ Contingent	¥1,100101
	200 Elleen Terrace	☐ Unliquidated	
	Hackensack, NJ 07601	☐ Disputed	
	Date(s) debt was incurred 9/26/2019	•	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.101	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$60,550.54
	MIQ Digital Ltd.	☐ Contingent	
	261 Fifth Avenue, 26th Floor	☐ Unliquidated	
	New York, NY 10016	Disputed	
	Date(s) debt was incurred 8/25/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.102	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,137.42
	Mountain High Organics	☐ Contingent	·
	P.O. Box 1450	☐ Unliquidated	
	New Milford, CT 06776	☐ Disputed	
	Date(s) debt was incurred 10/2/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
2 402	Nonnviority oraditors name and mailter address	·	6004.44
3.103	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$634.44
	MPS Malachy Parts & Service P.O. Box 4117	☐ Contingent	
	BAYONNE, NJ 07002	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 9/30/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.104	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$29,256.98
	Multivac, Inc.	☐ Contingent	+,
	11021 N Pomona Avenue	☐ Unliquidated	
	Kansas City, MO 64153	☐ Disputed	
	Date(s) debt was incurred 7/11/2019		
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No □ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.105	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$26.50
	Nancy Tanor	☐ Contingent	
	26503 Basswood Ave	☐ Unliquidated	
	Rancho Palos Verdes, CA 90275	☐ Disputed	
	Date(s) debt was incurred 5/20/2019	·	
	Last 4 digits of account number _	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.106	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$27.63
	National Grid	☐ Contingent	
	P.O. Box 11742	☐ Unliquidated	
	Newark, NJ 07101	☐ Disputed	
	Date(s) debt was incurred 10/15/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.107	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$44,342.38
	Nature's Produce	■ Contingent	
	3305 Bandini Blvd.	☐ Unliquidated	
	Vernon, CA 90058	☐ Disputed	
	Date(s) debt was incurred 9/12/2019	'	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.108	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,619.80
	Navitas Credit Corp	☐ Contingent	
	201 Executive Center Drive, Ste 100	☐ Unliquidated	
	Columbia, SC 29210	☐ Disputed	
	Date(s) debt was incurred 9/24/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.109	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$82,733.45
	NCP-KBK VI-A, Inc.	☐ Contingent	<u> </u>
	183 E Putnam Avenue	☐ Unliquidated	
	Greenwich, CT 06830	☐ Disputed	
	Date(s) debt was incurred 8/14/19	Basis for the claim: Convertible note	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		10 110 001111 00010011 110 💻 100	
3.110	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,292,384.62
	NCP-KBK, Inc.	Contingent	
	183 E Putnam Avenue	Unliquidated	
	Greenwich, CT 06830	☐ Disputed	
	Date(s) debt was incurred 8/14/2019	Basis for the claim: Convertible note	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.111	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$33,071.44
	New Carsun Hills L.P.	☐ Contingent	+,+
	c/o Summit Associates Inc.	☐ Contingent ☐ Unliquidated	
	RAR.PLAZA IR.CENTER	☐ Uniliquidated ☐ Disputed	
	Edison, NJ 08818		
	Date(s) debt was incurred 9/15/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? \blacksquare No \square Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.112	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$41.12
	Nicor Gas	☐ Contingent	¥ · · · · · =
	P.O. Box 2020	☐ Unliquidated	
	Aurora, IL 60507-2020	☐ Disputed	
	Date(s) debt was incurred 10/26/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? No Yes	
3.113	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,193.80
	Noor Staffing Group	Contingent	
	P.O. Box 75343	☐ Unliquidated	
	Chicago, IL 60675	☐ Disputed	
	Date(s) debt was incurred 10/31/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.114	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,582.80
	NorthEast CrossFit	□ Contingent	+=,00=.00
	271 Main Street	☐ Unliquidated	
	East Chester, NY 10709	☐ Disputed	
	Date(s) debt was incurred 10/24/2019		
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Zuot 4 digito oi doscuit numbo	Is the claim subject to offset? ■ No □ Yes	
3.115	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$27,447.11
	Nutrifresh HPP LLC	☐ Contingent	
	145 Talmadge Rd, Ste #4	☐ Unliquidated	
	Edison, NJ 08817	☐ Disputed	
	Date(s) debt was incurred 9/13/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.116	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,520.16
0.110	Oculus Crossfit	Contingent	ψ+,520.10
	111 Fulton Street		
	New York, NY 10038	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred 10/22/2019	·	
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.117	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$66.00
	Onier Acevedo Toribio	☐ Contingent	
	380 Fayette Street	☐ Unliquidated	
	Perth Amboy, NJ 08861	☐ Disputed	
	Date(s) debt was incurred 7/8/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.118	Nonpriority creditor's name and mailing address	As of the notition filling date the claim in Charles II the commit	\$4.666.20
	Onsite Personnel	As of the petition filing date, the claim is: Check all that apply.	ψ4,000.20
	P.O. Box 634	Contingent	
	Montgomeryville, PA 18936	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 10/30/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.119	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,800.00
3.119	Optimum	Contingent	Ψ2,000.00
	P.O. Box. 9256	☐ Unliquidated	
	Chelsea, MA 02150	☐ Disputed	
	Date(s) debt was incurred 11/4/2019	Basis for the claim: <u>Utilities</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the slain subject to sheet. — No — You	
3.120	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$166,995.98
	Optimum Foodservice Solution	☐ Contingent	
	177 South Centre Street, Ste M	☐ Unliquidated	
	Merchantville, NJ 08109	☐ Disputed	
	Date(s) debt was incurred 10/14/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.121	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,500.00
	Pacific Coast Cleaning	☐ Contingent	4. ,000.00
	118 Magnolia Ave	☐ Unliquidated	
	Long Beach, CA 90813	☐ Disputed	
	Date(s) debt was incurred 10/26/2019	'	
		Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.122	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$85,142.13
	Packaging Specialties NJ, Co.	☐ Contingent	
	P.O. Box 398	☐ Unliquidated	
	101 North 8th Street	☐ Disputed	
	Kenilworth, NJ 07033	'	
	Date(s) debt was incurred 7/27/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.123	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,108.50
	Paradiso Crossfit Culver City	☐ Contingent	
	711 Hampton Drive	☐ Unliquidated	
	Venice, CA 90291	☐ Disputed	
	Date(s) debt was incurred 10/22/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.124	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$359.61
	Paul Bunyan Fitness #941	☐ Contingent	
	10 Campus Blvd	☐ Unliquidated	
	Newtown Square, PA 19073	☐ Disputed	
	Date(s) debt was incurred 10/30/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
0.40=	N		A= =0 4 50
3.125	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,784.50
	Pederson's Natural Farms Inc.	☐ Contingent	
	1207 S. Rice Hamilton, TX 76531	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 10/8/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	ingii quanty italiition company ==c	Case number (if known) 19-13675	
3.126	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$405.22
	Pepco	☐ Contingent	¥ 100122
	P.O. Box 13608	☐ Unliquidated	
	Philadelphia, PA 19101-3608	☐ Disputed	
	Date(s) debt was incurred 10/15/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.127	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$14,141.37
	PLM Trailer Leasing	☐ Contingent	
	3 Gateway Center	☐ Unliquidated	
	Newark, NJ 07102	☐ Disputed	
	Date(s) debt was incurred 9/5/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
0.400		A control of the cont	#C 202 05
3.128	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,303.05
	Preferred Remodeling LLC	☐ Contingent	
	1247 New Market Ave South Plainfield, NJ 07080	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 9/24/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.129	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,618.00
	Prime Cold Storage LLC	☐ Contingent	
	1065 E Walnut Street	☐ Unliquidated	
	Carson, CA 90746	☐ Disputed	
	Date(s) debt was incurred 9/22/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
0.400	Non-minite and the decree and matter and an attention	A of the matter filling date the claim in the state of	£4.040.25
3.130	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,946.35
	Principal Life Insurance Company P.O. Box 10372	☐ Contingent	
	Des Moines, IA 50306-0372	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 10/18/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.131	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$359.26
	Raymond of New Jersey LLC	☐ Contingent	
	1000 Brighton St.	☐ Unliquidated	
	Union, NJ 07083	Disputed	
	Date(s) debt was incurred 9/26/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.132	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,514.68
	Ready Refresh	☐ Contingent	
	P.O. Box 856192	☐ Unliquidated	
	Louisville, KY 40285	☐ Disputed	
	Date(s) debt was incurred 10/23/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.133	Nonpriority creditor's name and mailing address Reebok CrossFit Lab 1146 N Poinsettia PI. West Hollywood, CA 90046 Date(s) debt was incurred 10/30/2019 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade debt	\$653.04
		Is the claim subject to offset? ■ No ☐ Yes	
3.134	Nonpriority creditor's name and mailing address Reorg Research Inc. 11 East 26th Street, 12th FI. New York, NY 10010 Date(s) debt was incurred 10/28/2019 Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Commercial lease Is the claim subject to offset? No Yes	\$31,511.74
3.135	Nonpriority creditor's name and mailing address Republic Services 2101 Busse Rd. Prospect, IL 60056 Date(s) debt was incurred 10/12/2019 Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade debt Is the claim subject to offset? No ☐ Yes	\$5,955.65
3.136	Nonpriority creditor's name and mailing address Rescuing Leftover Cuisine 25 Broadway, 12th FI. New York, NY 10004 Date(s) debt was incurred 10/8/2019 Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade debt Is the claim subject to offset? ■ No ☐ Yes	\$160.00
3.137	Nonpriority creditor's name and mailing address Riviera Produce Corp. 205 Jackson St. Englewood, NJ 07631 Date(s) debt was incurred 8/21/2019 Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade debt Is the claim subject to offset? ☐ No ☐ Yes	\$43,899.15
3.138	Nonpriority creditor's name and mailing address Rocker Bros. 405 Centinela Avenue Inglewood, CA 90302 Date(s) debt was incurred 10/4/2019 Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade debt Is the claim subject to offset? No ☐ Yes	\$55,719.88
3.139	Nonpriority creditor's name and mailing address Safety Source, Inc. 1251 N. Manasserro Street, Ste 405B Anaheim, CA 92807 Date(s) debt was incurred 10/11/2019	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade debt	\$500.00
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	ingii dadiiy itaaraan sompany ===	Case number (if known) 19-13675	
3.140	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$387,913.00
011.10	Spring Bay KBK, LLP	Contingent	Ψοστ,στο.σσ
	816 A1A North, Ste 201	☐ Unliquidated	
	Ponte Vedra Beach, FL 32083	☐ Disputed	
	Date(s) debt was incurred 8/14/2019	Basis for the claim: Convertible note	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.141	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$194.78
	SRP	Contingent	
	P.O. Box 80062	☐ Unliquidated	
	Prescott, AZ 86304	☐ Disputed	
	Date(s) debt was incurred 10/25/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.142	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$96,185.00
	Stripes Group LLC	☐ Contingent	
	402 West 13th St.	☐ Unliquidated	
	New York, NY 10014	☐ Disputed	
	Date(s) debt was incurred 11/16/2019	Basis for the claim: Convertible note	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.143	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$336.00
0.110	Superior Service Corp.	Contingent	ψ330.00
	1006 E South St	☐ Unliquidated	
	Anaheim, CA 92805	☐ Disputed	
	Date(s) debt was incurred 10/26/2019		
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.144	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,070.39
	System ID Barcode Solutions	☐ Contingent	
	1400 10th Street	☐ Unliquidated	
	Plano, TX 75074	Disputed	
	Date(s) debt was incurred 10/3/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.145	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$40,453.00
	TemperPak Technologies Inc.	☐ Contingent	•
	228 Park Ave South, Ste 58839	☐ Unliquidated	
	New York, NY 10003	☐ Disputed	
	Date(s) debt was incurred 9/23/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? — No	
3.146	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,535.86
	The Hustle	Contingent	
	251 Kearny Street, Ste 300	Unliquidated	
	San Francisco, CA 94108	☐ Disputed	
	Date(s) debt was incurred 9/12/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 19-13675	
3.147	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,500.00
	The OUT Foundation	□ Contingent	41,000.00
	387 Park Ave S, 5th Fl.	☐ Unliquidated	
	New York, NY 10016	☐ Disputed	
	Date(s) debt was incurred _10/2/2019_	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.148	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$291.97
	The Wall (Crossfit)	☐ Contingent	
	969 Hilgard Avenue, #607	☐ Unliquidated	
	Los Angeles, CA 90036	☐ Disputed	
	Date(s) debt was incurred 10/16/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.149	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,807.17
	Thermal Service of NJ Inc.	☐ Contingent	
	P.O. Box 6554	☐ Unliquidated	
	Edison, NJ 08818	☐ Disputed	
	Date(s) debt was incurred 9/20/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.150	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$405.86
	Thrive Fit	☐ Contingent	•
	17406 Tiller Ct., Ste 1000	☐ Unliquidated	
	Westfield, IN 46074	☐ Disputed	
	Date(s) debt was incurred 10/7/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.151	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,024.32
	Time Warner Cable	☐ Contingent	· ,
	P.O. Boc 60074	☐ Unliquidated	
	City of Industry, CA 91716	☐ Disputed	
	Date(s) debt was incurred 9/18/2019	Basis for the claim: Utilities	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.152	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$13,000.00
	Ubergig, LLC	☐ Contingent	
	1-55 Borden Ave., #23b	☐ Unliquidated	
	Long Island City, NY 11101	☐ Disputed	
	Date(s) debt was incurred 8/26/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.153	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,874.99
	Uline	Contingent	+ + + + + + + + + + + + + + + + + + +
	P.O. Box 88741	☐ Unliquidated	
	Chicago, IL 60680	☐ Disputed	
	Date(s) debt was incurred 6/21/2019		
	Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
		Is the claim subject to offset? ■ No □ Yes	

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Debtor	mg: quanty manual company ===	Case number (if known) 19-13675	
3.154	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,191.24
3.134	Unified Paper & Packaging	Contingent	Ψ3,131.24
	1809 East 42nd Street	☐ Contingent ☐ Unliquidated	
	Los Angeles, CA 90058	☐ Disputed	
	Date(s) debt was incurred 10/18/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.155	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,422.28
	Unitherm Food Systems LLC	Contingent	
	502 Industrial Road	Unliquidated	
	Bristow, OK 74010	☐ Disputed	
	Date(s) debt was incurred 9/9/2019	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.156	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,880.45
	Valente Yeast Company, Inc.	Contingent	
	61-26 Maurice Ave	☐ Unliquidated	
	Maspeth, NY 11378	Disputed	
	Date(s) debt was incurred 9/25/2019	Basis for the claim: Federal Court Action	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? No Yes	
3.157	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,032.42
	Various Individual Customers	☐ Contingent	
	(approx. 57 customers)	☐ Unliquidated	
	Date(s) debt was incurred 11/7/19	☐ Disputed	
	Last 4 digits of account number _	Basis for the claim: Accounts Payable: Gift card refunds	
		Is the claim subject to offset? ■ No □ Yes	
3.158	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$245.85
	Verizon	☐ Contingent	
	P.O. Box 660108	☐ Unliquidated	
	Dallas, TX 75266	☐ Disputed	
	Date(s) debt was incurred 10/21/2019	Basis for the claim: <u>Utilities</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.159	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,874.10
	W.B. Mason Co., Inc.	☐ Contingent	-
	59 Centre St.	☐ Unliquidated	
	Brockton, MA 02301	☐ Disputed	
	Date(s) debt was incurred 8/29/2019	Basis for the claim: Trade debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
		·	*
3.160	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$259.90
	Wage Works Inc. P.O. Box 45772	☐ Contingent	
	San Francisco, CA 94145	☐ Unliquidated	
		Disputed	
	Date(s) debt was incurred 10/22/2019 Last 4 digits of account number	Basis for the claim: <u>Trade debt</u>	
	Lust - digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	High Quality Nutrition Company LLC	Case number (if known) 1	9-13675
	Name Nonpriority creditor's name and mailing address Waste Resources Carson P.O. Box 2799 Gardena, CA 90247-0799 Date(s) debt was incurred 10/23/2019 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that Contingent Unliquidated Disputed Basis for the claim: Trade debt Is the claim subject to offset? No Yes	apply. \$1,487.50
	Nonpriority creditor's name and mailing address West Central Food Service 12840 Levya St. Norwalk, CA 90650 Date(s) debt was incurred _10/1/2019 Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that Contingent Unliquidated Disputed Basis for the claim: Federal Court Action Is the claim subject to offset? No Yes	аррlу. \$41,334.50
	Nonpriority creditor's name and mailing address Whole 30 422 East 3335 South Salt Lake City, UT 84115 Date(s) debt was incurred 11/5/2019 Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that Contingent Unliquidated Disputed Basis for the claim: Trade debt Is the claim subject to offset? No Yes	арріу. \$3,125.00
	Nonpriority creditor's name and mailing address Willy B. Crossfit 228 Bushwick Avenue, Apt. 3G Brooklyn, NY 11206 Date(s) debt was incurred 10/26/2019 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that Contingent Unliquidated Disputed Basis for the claim: Trade debt Is the claim subject to offset? No Yes	аррlу. \$1,389.92
	Nonpriority creditor's name and mailing address Xiamen Win Win Bag Co., Ltd 3F-3, No.87 Ping Cheng North Road Haicang District, Xiamen PC: 361026, China Date(s) debt was incurred 8/25/2019	As of the petition filing date, the claim is: Check all that Contingent Unliquidated Disputed Basis for the claim: Trade debt	аррlу. \$49,574.00
3.166	Last 4 digits of account number Nonpriority creditor's name and mailing address Zanovoy, LLC 173 Hueguenot St, Ste 200 New Rochelle, NY 10801 Date(s) debt was incurred 8/7/2019 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade debt Is the claim subject to offset? No ☐ Yes	арруу. \$7,050.00
Part 3:	List Others to Be Notified About Unsecured Claims	s	
4. List in assign	alphabetical order any others who must be notified for claim ees of claims listed above, and attorneys for unsecured creditors.	s listed in Parts 1 and 2. Examples of entities that may be	-
	Name and mailing address	On which line in Part1 or Part 2 related creditor (if any) listed?	
Part 4:	Total Amounts of the Priority and Nonpriority Unse	ecured Claims	
5. Add tl	ne amounts of priority and nonpriority unsecured claims.	7-4-1-7-1-7	

Total of claim amounts

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Debtor High Quality Nutrition Company LLC Name	Case number (if known)	19-13675
5a. Total claims from Part 1	5a. \$	313,540.92
5b. Total claims from Part 2	5b. + \$	6,334,281.13
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$	6,647,822.05

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Fill in t	his information to identify the case:				
Debtor	name High Quality Nutrition Co	ompany LLC			
United :	States Bankruptcy Court for the: SOU	JTHERN DISTRICT OF NEV	W YORK		
Case n	umber (if known) 19-13675				
	19-130/3			☐ Check if this is an amended filing	
Offic	ial Form 206G				
	edule G: Executory C	ontracts and U	nexpired Leases	12/	/15
	_		py and attach the additional page, nu		
		ith the debtor's other schedu	les. There is nothing else to report on the sare listed on Schedule A/B: Assets - R		nortu
	Form 206A/B).	even in the contacts of lease	s are listed off Scriedule A/D. Assets - K	eai anu Fersonai — Fro	perty
2. List	all contracts and unexpired leas	ses	State the name and mailing addr whom the debtor has an executo lease		ith
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 9215 51st Avenue College Park, MD 2074	0		
	State the term remaining	until August 31, 2020	0045 11 0		
	List the contract number of any government contract		9215, LLC P.O. Box 15630 Chevy Chase, MD 20825-563	0	
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 630 Flushing Ave. Brooklyn, NY 11206			
	State the term remaining	until Januarry 31, 2024	ACP BK I LLC C/O ACUMEN CAPITAL PAR	TNERS LLC	
	List the contract number of any government contract		630 Flushing Ave. Brooklyn, NY 11206		
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 55 S. State Avenue Indianapolis IN 46201			
	State the term remaining	until May 31, 2021	Al		
	List the contract number of any government contract		Alcatraz IEC, LLC 55 S. State Avenue Indianapolis, IN 46201		
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 80 Wampus Lane Milford, CT 06460			
	State the term remaining	until May 31, 2023	Custom Stiles Mandersulder		
	List the contract number of any		Custom Stiles Woodworking 80 Wampus Lane	j, LLG	

Milford, CT 06460

government contract

Debtor 1 High Quality Nutrition Company LLC

Middle Name First Name

Case number (if known) 19-13675



Additional Page if You Have More Contracts or Leases

Last Name

2. List	all contracts and unexpired leas	Y	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired ease
2.5.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 18527 S. Broadway Carson, CA 90248	
	State the term remaining	until July 31, 2023	Dragonis Investments, LLC
	List the contract number of any government contract		P.O. Box 6152 Woodland Hills, CA 91365
2.6.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 884 Eagle Drive Beuserville, II	
	State the term remaining	until May 31, 2020	GUV IL 5 LLC c/o Greenfield Partners, LLC
	List the contract number of any government contract		2 Post Road West Westport, CT 06880
2.7.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 300 Godfrey Ave. Philadelphia, PA 19120	
	State the term remaining	until December 1, 2020	JRE Eleven, LLC
	List the contract number of any government contract		300 Godfrey Ave. Philadelphia, PA 19120
2.8.	State what the contract or lease is for and the nature of the debtor's interest	Executory contract for services	
	State the term remaining	until September 27, 2020	Kustomer, Inc.
	List the contract number of any government contract		530 7th Ave., Ste 1601 New York, NY 10018
2.9.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 97 Sunfield Avenue Edison NJ 08837	
	State the term remaining	until February 28, 2023	New Carsun Hills, L.P. c/o Summit Associates Inc.
	List the contract number of any government contract		110 Fieldcrest Avenue, Ste 33 Edison, NJ 08837
2.10.	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease 915 Pleasant Street Norwood, MA 02062	
	State the term remaining	until January 31, 2021	Porter Family Trust 915 Pleasant Street
	List the contract number of any		Norwood, MA 02062

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Debtor 1 High Quality Nutrition Company LLC

First Name Middle Name Last Name

Case number (if known) 19-13675

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.11.	State what the contract or lease is for and the nature of the debtor's interest	'Commercial Lease '11 Madison Square 'BYk 'Mcf_žBM'%\$\$%	
	State the term remaining	until February 25, 2021	B B
			Reorg Research Inc. 11 Madison Square North
	List the contract number of any government contract		New York, NY 10010
2.12.	State what the contract or lease is for and the nature of the debtor's interest	Executory contract for services	
	State the term remaining	until January 25, 2020	Salesforce.com, Inc.
	List the contract number of any government contract		415 Mission Street, 3rd Floor San Francisco, CA 94105
2.13.	State what the contract or lease is for and the nature of	Executory Contract for sale of small cooler	•
	the debtor's interest	bags	Xiamen Win Win Bag Co., Ltd
	State the term remaining		Xinglinwan Operations Center Room 603-2, Building 6
	List the contract number of any government contract		Xiamen, Fujian China

Filed 12/18/19 Entered 12/18/19 01:30:08 19-13675-dsi Doc 35 Main Document Pq 55 of 74 Fill in this information to identify the case: Debtor name **High Quality Nutrition Company LLC** United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK Case number (if known) 19-13675 ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor

 Name
 Check all schedules that apply:

 Munchery Inc.
 375 Alabama Street, Ste 300 San Francisco, CA 94110
 Dragonis Investments, LLC
 □ E/F _____

2.1

Fill in this information to identify the case:				
Debtor name High Quality Nutrition Company LLC			-	
United States Bankruptcy Court for the: SOUTHERN DISTRICT	OF NEW YOR	RK		
Case number (if known) 19-13675				Check if this is an amended filing
				amended ming
Official Form 207				
Statement of Financial Affairs for Non-	-Individu	als Filing for Ban	kruptcy	04/19
The debtor must answer every question. If more space is need write the debtor's name and case number (if known).				any additional pages,
Part 1: Income				
Gross revenue from business				
☐ None.				
Identify the beginning and ending dates of the debtor's f which may be a calendar year	fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date):	Operating a business		\$26,037,079.00
From 1/01/2019 to Filing Date		Other		
For prior year:		Operating a business		\$21,139,973.00
From 1/01/2018 to 12/31/2018		Other		
For year before that:		Operating a business		\$11,740,933.00
From 1/01/2017 to 12/31/2017		☐ Other		
2. Non-business revenue				
Include revenue regardless of whether that revenue is taxable. and royalties. List each source and the gross revenue for each				ney collected from lawsuits,
■ None.				
		Description of sources of	frevenue	Gross revenue from each source (before deductions and exclusions)
Part 2: List Certain Transfers Made Before Filing for Bankr	uptcy			
3. Certain payments or transfers to creditors within 90 days to List payments or transfersincluding expense reimbursements filing this case unless the aggregate value of all property transfer and every 3 years after that with respect to cases filed on or after the contraction.	to any credito ferred to that cr	or, other than regular employed reditor is less than \$6,825. (Th	e compensatio iis amount may	n, within 90 days before be adjusted on 4/01/22
☐ None.				
Creditor's Name and Address Da	ates	Total amount of value	Reasons fo Check all the	r payment or transfer at apply

Official Form 207

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Debtor High Quality Nutrition Company LLC

Cred	litor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1.	Ace Natural 41-38 37th Street Long Island City, NY 11101	9/26/19, 9/19/19, 10/3/19 & 10/24/19	\$37,581.52	 □ Secured debt □ Unsecured loan repayments ■ Suppliers or vendors □ Services
				☐ Other
3.2.	ACP BK I LLC 630 Flushing Avenue Brooklyn, NY 00011-2016	8/28/19 & 9/30/19	\$20,873.03	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.3.	ADP LLC P.O. Box 842875 Boston, MA 02284	9/19/19 & 10/10/19	\$15,871.62	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.4.	AD RESULTS MEDIA, LLC 320 Westcott St., Ste 101 Houston, TX 77007	10/10/19	\$11,172.32	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.5.	AdRoll, Inc. 2300 Harrison Street, 2nd Floor San Francisco, CA 94110	9/26/19	\$9,298.76	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.6.	Aircall New York 33 West 17th Street New York, NY 10011	9/5/19	\$8,944.22	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other
3.7.	Butter Inc.	9/26/19	\$7,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.8.	Anchin P.O. Box 3202 New York, NY 10087	8/21/19 & 9/26/19	\$24,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other

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Debtor High Quality Nutrition Company LLC

Cred	itor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer
3.9.	Area Distributors 1102 S. 3rd Street San Jose, CA 95112	9/5/19, 9/12/19 & 10/24/19	\$28,124.67	Check all that apply ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.10	Baldor Specialty Foods Inc. 155 Food Center Drive Bronx, NY 10474	Various dates between 8/30/19 and 10/22/19	\$104,868.15	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.11	Bass, Berry & Sims 150 3rd Avenue South, Ste 2800 Nashville, TN 37201	10/30/19	\$15,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.12	Bunzl Mid-Atlantic Region 10814 Northeast Avenue Philadelphia, PA 19114	Various dates between 8/21/19 and 10/24/19	\$114,968.95	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other
3.13	Carlson Lynch, LLP 1350 Columbia Street, Ste 603 San Diego, CA 92101	8/22/19 & 10/18/19	\$15,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.14	Chub Legal Services 199 Bay Street, Ste 2500 P.O. Box 139 Commerce Court Postal Station Toronto, ON M5L1E2	10/2/19	\$14,759.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.15	Cintas Corporation P.O. Box 631025 Cincinnati, OH 45263-1025	10/10/19	\$7,448.46	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.16	Clifton Budd & DeMaria LLP 350 Fifth Avenue, Ste 6110 New York, NY 10018	9/26/19	\$9,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

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Debtor High Quality Nutrition Company LLC

Cred	itor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.17	Cooler Panels	9/5/19	\$8,600.00	□ Secured debt □ Unsecured loan repayments □ Suppliers or vendors ■ Services □ Other
3.18	CSC Leasing Co. 6806 Paragon Place, Suite 170 Richmond, VA 23210	10/3/19 & 10/15/19	\$145,908.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other
3.19	Davis Paul Design Inc. 424 East 9th, Ste 18 New York, NY 10009	9/26/19 & 10/31/19	\$17,495.65	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other
3.20	DC&A Logistics, Inc. 111-09 76th Road, Suite B9 Forest Hills, NY 11375	Various dates between 8/15/19 and 11/7/19	\$418,883.50	□ Secured debt □ Unsecured loan repayments ■ Suppliers or vendors □ Services □ Other
3.21	Dendev Design & Development Ltd. 19 West 24th Street New York, NY 10010	9/12/19 & 10/24/19	\$20,372.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other
3.22	Dependable Electric Co. 28 May Street Edison, NJ 08837	8/21/19 & 8/28/19	\$103,565.10	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other
3.23	Dragonis Investments, LLC P.O. Box 6152 Woodland Hills, CA 91365	9/3/19 & 10/7/19	\$56,603.22	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.24	Eastern Quality Foods 236 Ponte Vedra Park, Drive 101 Ponte Vedra Beach, FL 32082	Various dates between 8/15/19 and 10/24/19	\$192,569.20	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other

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Debtor High Quality Nutrition Company LLC

Cred	itor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.25	Ecolab Inc. PO Box 32027 New York, NY 10087	8/12/19	\$9,412.30	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.26	Facebook, Inc. 15161 Collections Center Drive Chicago, IL 60693	Various dates between 8/15/19 and 10/10/19	\$225,934.92	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.27	Facility Maintenance Group LLC 1950 Old Tomoka Road West Ormond Beach, FL 32174	9/12/19 & 9/26/19	\$38,223.57	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.28	Fernando Beck	9/12/19 & 10/10/19	\$18,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.29	Financo, LLC 540 Madison Ave, 3rd Fl. New York, NY 10022	10/11/19	\$11,442.08	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
.30	Foremost Fire Protection LLC P.O. Box 434, 901 Montrose Ave. South Plainfield, NJ 07080	10/11/19	\$12,027.30	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.31	Gargiulo Produce 535 Sweetland Avenue Hillside, NJ 07205	Various dates between 8/15/19 and 10/31/19	\$316,584.90	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other
.32	Glacier Ice Inc. 339 Hancock Street Brooklyn, NY 11216	Various dates between 8/15/19 and 10/10/19	\$163,273.80	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

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Debtor High Quality Nutrition Company LLC

Cred	itor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.33	Google, Inc. P.O. Box 39000, Dpt 33654 San Francisco, CA 94139	Various dates between 8/15/19 and 10/4/19	\$100,730.99	□ Secured debt □ Unsecured loan repayments □ Suppliers or vendors □ Services □ Other
3.34	High Performance Systems Corp. 436 Lincoln Blvd Middlesex, NJ 08846	9/12/19, 9/19/19, 9/26/19 & 10/3/19	\$41,230.46	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.35	HR Industries 605 Broad Avenue Ridgefield, NJ 07657	9/5/19, 9/12/19 & 10/3/19	\$24,635.58	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other
3.36	Hunter Point LLC 641 Lexington Avenue, 15th Fl. New York, NY 10022	10/24/19 & 10/28/19	\$2,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.37	Ignacio Orlandini	9/5/19	\$7,232.47	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
.38	Kustomer.com 530 7th Avenue, Ste 1601 New York, NY 10018	10/4/19	\$11,760.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.39	Lucas Associates Inc. P.O. Box 638364 Cincinnati, OH 45263	9/12/19 & 9/26/19	\$24,538.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.40	MIQ Digital Inc. 261 Fifth Avenue, 26th Floor New York, NY 10016	9/5/19, 9/26/19 & 10/3/19	\$37,500.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

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Debtor High Quality Nutrition Company LLC

Cred	itor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.41	Mode Transportation LLC 14785 Preston Road, Ste 850 Dallas, TX 75254	9/5/19	\$11,900.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.42	Multiplier Capital II LP 1920 L Street NW, Ste 550 Washington, DC 20036	9/5/19	\$147,691.54	■ Secured debt □ Unsecured loan repayments □ Suppliers or vendors □ Services □ Other
3.43	Multivac, Inc. 11021 N Pomona Avenue Kansas City, MO 64153	9/5/19	\$14,908.37	■ Secured debt □ Unsecured loan repayments □ Suppliers or vendors □ Services □ Other
3.44	MVP Group Construction 12000 Biscayne Blvd, Ste 108 Miami, FL 33131	8/29/19 & 9/30/19	\$92,376.56	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other
3.45	Nature's Produce 3305 Bandini Blvd. Vernon, CA 90058	9/12/19, 9/19/19 & 10/3/19	\$32,261.71	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other
3.46	New Carsun Hills L.P. c/o Summit Associates Inc. RAR.PLAZA IR.CENTER Edison, NJ 08818	8/30/19, 10/1/19 & 11/12/19	\$85,952.67	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.47	Nutrifresh HPP LLC 145 Talmadge Rd, Ste 4 Edison, NJ 08817	Various dates between 8/15/19 and 11/6/19	\$927,966.18	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.48	Optimum P.O. Box. 9256 Chelsea, MA 02150	10/3/19	\$17,180.81	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

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Debtor High Quality Nutrition Company LLC

Cred	itor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.49	Optimum Foodservice Solution 177 South Centre Street, Ste M Merchantville, NJ 08109	Various dates between 8/15/19 and 10/31/19	\$489,172.80	□ Secured debt □ Unsecured loan repayments ■ Suppliers or vendors □ Services □ Other
3.50	Reorg Research Inc 11 East 26th Street, 12th FI New York, NY 10010	Various dates between 8/15/19 and 10/24/19	\$119,491.23	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other
3.51	Ryder Truck Rental Inc. 11690 Northwest 105th Street Miami, FL 33178	9/5/19	\$20,036.61	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.52	Salesforce.com, Inc. 415 Mission Street, 3rd Floor San Francisco, CA 94105	8/28/19	\$9,349.97	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.53	Southern California Edison P.O. Box 800 Rosemead, CA 91770	8/12/19, 8/30/19 & 9/30/19	\$29,542.09	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.54	Sysco Corporation 1390 Enclave Parkway Houston, TX 77077	Various dates between 8/15/19 and 10/15/19	\$163,057.60	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.55	TemperPack Technologies, Inc. 3807 Castlewood Road Richmond, VA 23234	9/5/19 & 10/4/19	\$17,633.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.56	The Giannuzzi Group, LLP 411 West 14th Street, 4th Floor New York, NY 10014	9/26/19 & 10/10/19	\$16,622.26	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other

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Debtor High Quality Nutrition Company LLC

	itor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply	
3.57	Hartford Financial Services Group Inc. 690 Asylum Avenue Hartford, CT 06155	8/27/19, 9/26/19 & 10/10/19	\$32,482.66	□ Secured debt □ Unsecured loan repayments □ Suppliers or vendors ■ Services □ Other	
3.58	The OUT Foundation 387 Park Ave S, 5th FI New York, NY 10016	10/4/19	\$15,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other	
3.59	Thermaco Inc. 113 Trade Street Asheboro, NC 27204	9/18/19	\$6,984.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other	
3.60	Unitherm Food Systems LLC 502 INDUSTRIAL Road Bristow, OK 74010	10/10/19	\$7,869.66	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other	
3.61	West Central Food Service 12840 Levya St. Norwalk, CA 90650	Various dates between 8/15/19 and 10/24/19	\$80,726.29	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other	
3.62	Xiamen Win Win Bag Co., Ltd 3F-3, No.87 Ping Cheng North Road Haicang District, Xiamen, PC: 361026 CHI	8/22/19 & 10/10/19	\$56,656.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other	
3.63	Wex Inc. 1 Hancock Street Portland, ME 04101	8/21/19, 9/19/19 & 10/18/19	\$93,278.97	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other	
3.64	American Express National Bank 43 Butterfield Circle El Paso, TX 79906	8/22/19	\$9,035.58	☐ Secured debt ■ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other	

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Debtor **High Quality Nutrition Company LLC** Case number (if known) 19-13675

Cred	itor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.65	Rocker Bros. Meat & Provision, Inc. 405 Centinela Avenue Inglewood, CA 90302	Various dates between 8/15/19 and 10/24/19	\$139,190.41	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.66	Red-D-Arc Inc. 685 Lee Industrial Blvd Austell, GA 30168	10/11/19	\$9,854.55	☐ Secured debt ☐ Unsecured loan repayments ■ Suppliers or vendors ☐ Services ☐ Other
3.67	Public Service Enterprise Group Inc. 80 Park Plaza Newark, NJ 07102	9/19/19	\$10,746.44	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.68	Postie, Inc. 12655 West Jefferson Blvd Los Angeles, CA 90066	8/28/19	\$34,999.99	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.69	Oxford Health Plans Inc. 48 Monroe Turnpike Trumbull, CT 06611	8/30/19, 10/3/19 & 10/28/19	\$144,240.16	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.70	JPMorgan Chase Bank, N.A. 1111 Polaris Parkway Columbus, OH 43240	8/22/19, 8/27/19, 10/7/19 & 10/31/19	\$203,954.60	☐ Secured debt ■ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4.

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

■ None.

Insider's name and address Total amount of value Reasons for payment or transfer **Dates** Relationship to debtor

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

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Case number (if known) 19-13675

	_					
	□ No		Describe of the Describe	D-4		Value of amount
		ditor's name and address	Describe of the Property	Dat		Value of property
	P.O	gonis Investments, LLC . Box 6152 odland Hills, CA 91365	Warehouse 18527 S Broadway Gardena CA, 90248	11/	1/19	Unknown
6.		y creditor, including a bank or financial i	institution, that within 90 days before filing th make a payment at the debtor's direction fro			
	□ No	one				
	Cred	ditor's name and address	Description of the action creditor took	Dat take	e action was	Amount
	192	tiplier Capital II LP 0 L Street NW, Ste 550 shington, DC 20036	Sweep of all cash from Chase ban account Last 4 digits of account number:1985	nk 11/	1/19	\$1,000,000.00
		Legal Actions or Assignments			•••	
7.	List the		court actions, executions, attachments, ons, arbitrations, mediations, and audits by forces.			e debtor was involved
	■ No	one.				
		Case title Case number	Nature of case Court or ager address	ncy's name and	Status of c	ase
8.	List an		or the benefit of creditors during the 120 day fficer within 1 year before filing this case.	ys before filing this ca	ase and any pro	operty in the hands of a
	■ No	one				
9.		Certain Gifts and Charitable Contrib I gifts or charitable contributions the fts to that recipient is less than \$1,000	debtor gave to a recipient within 2 years	before filing this ca	ase unless the	aggregate value of
	uno gu	•	•			
		Recipient's name and address	Description of the gifts or contribution	ns Dates	given	Value
	9.1.	The OUT Foundation 387 Park Ave S, 5th Fl.	Chairitable contribution			
		New York, NY 10016		Janua	ary 2018	\$1,000.00
		Recipients relationship to debtor				
	9.2.	Crossfit SouthShore Long Island 1507 Smithtown Ave. Bohemia, NY 11716	Charitable contribution	Nove 2018	mber	\$210.00
		Recipients relationship to debtor				

Debtor

High Quality Nutrition Company LLC

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Debtor **High Quality Nutrition Company LLC** Case number (if known) 19-13675 Description of the gifts or contributions Recipient's name and address Dates given Value June, August 9.3. Rescuing Leftover Cuisine Charitable contribution 25 Broadway, 12th Fl. and September 2019 \$380.00 New York, NY 10004 Recipients relationship to debtor Part 5: Certain Losses 10. All losses from fire, theft, or other casualty within 1 year before filing this case. ■ None **Dates of loss** Description of the property lost and Amount of payments received for the loss Value of property how the loss occurred If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property). Part 6: Certain Payments or Transfers 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. ■ None. Who was paid or who received If not money, describe any property transferred Total amount or **Dates** the transfer? value **Address** Attorney Fees for services rendered in 11.1. connection with both with this case (High Rosen & Associates, P.C. Quality Nutrition Company LLC -747 Third Avenue, Floor 20 November 19-13675-smb), as well as the related case New York, NY 10017-2803 14, 2019 \$26,000.00 (HQNC Parent Inc. - 19-13674-smb). Email or website address srosen@rosenpc.com Who made the payment, if not debtor? North Caste Parters VI, L.P. 11.2. Hunter Point 641 Lexington Avenue, November 15th FI. 19, 2019 \$17,000.00 New York, NY 10022 **Email or website address**

Official Form 207

Who made the payment, if not debtor?

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Debtor High Quality Nutrition Company LLC Case number (if known) 19-13675

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	Bass, Berry & Sims 150 3rd Avenue South, Ste 2800 Nashville, TN 37201		November 19, 2019	\$15,000.00
	Email or website address			
	Who made the payment, if not debto	r?		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers	Total amount or
		were made	value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Territory Foods Inc. 1712 Mount Vernon Avenue Alexandria, VA 22301	Customer list	11/11/19	\$100,000.00
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	177 Mott St. New York, NY 10012	January 1, 2018 to December 31, 2018
14.2.	95-97 Horatio Street New York, NY 10014	September 1, 2018 to January 31, 2019
14.3.	3200 Olympic Blvd Santa Monica, CA 90404	September 1, 2018 to January 31, 2019

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

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Debtor	High Quality Nutrition Company	Pg 69		ber (if known) 19-1367	5
20010.	riigii Quality Natificial Company			<u> 10-1001</u>	<u> </u>
- diag	e debtor primarily engaged in offering servi gnosing or treating injury, deformity, or disc viding any surgical, psychiatric, drug treatr No. Go to Part 9.	ease, or			
	Yes. Fill in the information below.				
	Facility name and address	Nature of the business the debtor provides	s operation, including ty		If debtor provides meals and housing, number of patients in debtor's care
Part 9:	Personally Identifiable Information				
16. Does	the debtor collect and retain personal	ly identifiable informatio	n of customers?		
■	No. Yes. State the nature of the information of	collected and retained.			
	in 6 years before filing this case, have a t-sharing plan made available by the de			any ERISA, 401(k), 4	03(b), or other pension or
	No. Go to Part 10.				
	Yes. Does the debtor serve as plan adm	inistrator?			
	■ No Go to Part 10. □ Yes. Fill in below:				
Part 10:	Certain Financial Accounts, Safe De	posit Boxes, and Storage	e Units		
Withi move Inclu	ed financial accounts n 1 year before filing this case, were any fed, or transferred? de checking, savings, money market, or of eratives, associations, and other financial	ther financial accounts; ce			
	None				
	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.	1. JPMorgan Chase Bank, N.A. 1111 Polaris Parkway Columbus, OH 43240	XXXX-1985	☐ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other	11/1/19	\$1,295,249.52
18	2. JPMorgan Chase Bank, N.A. 1111 Polaris Parkway Columbus, OH 43240	XXXX-1993	☐ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other	11/1/19	\$0.00

Checking

☐ Money Market☐ Brokerage☐ Other

☐ Savings

XXXX-2017

\$0.00

18.3. **JPMorgan Chase Bank, N.A.**

1111 Polaris Parkway

Columbus, OH 43240

11/1/19

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Debtor **High Quality Nutrition Company LLC** Case number (if known) 19-13675

		Financial Institution name and Address	Last 4 digits of account number	Type of acco	unt or	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
	18.4.	JPMorgan Chase Bank, N.A. 1111 Polaris Parkway Columbus, OH 43240	XXXX-2896	☐ Checking ☐ Savings ☐ Money Ma ☐ Brokerage ☐ Other		11/1/19	\$0.00
	18.5.	JPMorgan Chase Bank, N.A. 1111 Polaris Parkway Columbus, OH 43240	XXXX-2912	☐ Checking ■ Savings ☐ Money Ma ☐ Brokerage ☐ Other		11/1/19	\$104,045.02
- 1		posit boxes safe deposit box or other depository fo	or securities, cash, or oth	er valuables the d	lebtor now	nas or did have within 1	year before filing this
	Depos	sitory institution name and address	Names of anyon access to it Address	ne with	Descripti	on of the contents	Do you still have it?
- 1	_ist any	mises storage property kept in storage units or wareh e debtor does business.	nouses within 1 year befo	ore filing this case.	. Do not inc	lude facilities that are ir	n a part of a building in
	☐ Non	ne					
	Facili	ty name and address	Names of anyon access to it	ne with	Descripti	on of the contents	Do you still have it?
	145 T	fresh HPP LLC ralmadge Rd, Ste #4 on, NJ 08817	Nutrifresh		Packagi	ng inventory	□ No ■ Yes
Pai	t 11:	Property the Debtor Holds or Contro	ls That the Debtor Doe	s Not Own			
1	_ist any	y held for another property that the debtor holds or contre eased or rented property.	ols that another entity ow	/ns. Include any p	roperty bor	rowed from, being store	ed for, or held in trust. Do

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

None

19-13675-dsi Doc 35 Filed 12/18/19 Entered 12/18/19 01:30:08 Main Document Pg 71 of 74 Debtor **High Quality Nutrition Company LLC** Case number (if known) 19-13675 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. Nο Yes. Provide details below. Nature of the case Status of case Case title Court or agency name and Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None Business name address Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. Dates business existed 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. □ None Name and address Date of service From-To 26a.1. Amanda Morgenstern 175 Willoughby Street, Apt 3L Brooklyn, NY 11201 26a.2. 2017-2018 **Alex Tibbets** c/o High Quality Nutrition Company LLC 11 E 26th St, 20th Fl. New York, NY 10010 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. □ None Name and address Date of service

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

26b.1.

1375 Broadway New York, NY 10018

Anchin Block & Anchin LLP

From-To

since 2013

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Debtor High Quality Nutrition Company LLC

Case number (if known) 19-13675

LI NO	one	
Name a	nd address	If any books of account and records are unavailable, explain why
26c.1.	Amanda Morgenstern 175 Willoughby Street, Apt 3L Brooklyn, NY 11201	
26c.2.	Alex Tibbets c/o High Quality Nutrition Company LLC 11 E 26th St, 20th Fl. New York, NY 10010	
26c.3.	ADP LLC PO Box 842875 Boston, MA 02284-2875	
26c.4.	Oracle Netsuite 500 Oracle Parkway Brooklyn, NY 11201	
26c.5.	Shopify 150 Elgin St. Ottawa, ON K2p 1L4, Canada	
26c.6.	Quickbooks Intuit 2632 Marine Way Mountain View Mountain View, CA 94043	
26c.7.	Stripes Group LLC 402 West 13th St. New York, NY 10014	
26c.8.	JPMorgan Chase Bank, N.A. 1111 Polaris Parkway Columbus, OH 43240	
	all financial institutions, creditors, and other parties, including mercantile and tracement within 2 years before filing this case.	de agencies, to whom the debtor issued a financial
□ No	one	
Name a	nd address	
26d.1.	Multiplier Capital II LP 1920 L Street NW, Ste 550 Washington, DC 20036	
26d.2.	NCP-KBK, Inc. 183 E Putnam Avenue Greenwich, CT 06830	
26d.3.	North Castle Partners 183 E Putnam Avenue Greenwich, CT 06830	
26d.4.	Spring Bay KBK, LLP 816 A1A North, Ste 201 Ponte Vedra Beach, FL 32083	
26d.5.	CSC Leasing Company 6806 Paragon Place, Ste 170 Richmond, VA 23230	

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Debtor High Quality Nutrition Company LLC Case number (if known) 19-13675

Have an	/ inventories	of the	debtor's pro	perty b	een taken	within 2	vears before	filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Don Baxter	25 De Hart Road Maplewood, NJ 07040	Chief Executive Officer	0
Name	Address	Position and nature of any interest	% of interest, if any
Jose Lopez-Gallego	161 Grand St., Apt. PHA New York, NY 10013	Chairman of the Board of Directors	8.9
Name	Address	Position and nature of any interest	% of interest, if any
Spring Bay KBK, LLP	816 A1A North, Ste 201 Ponte Vedra Beach, FL 32083	Director	6.3
Name	Address	Position and nature of any interest	% of interest, if any
NCP-KBK, Inc.	183 E Putnam Avenue Greenwich, CT 06830	Director	38.8

29.	Within 1	year b	efore the	filing o	of this case,	did the	debtor have	officers,	directors,	managir	ng members,	general	partners,	members in
	control	of the	debtor, o	r shareh	nolders in co	ontrol of	f the debtor	who no le	onger hold	I these p	ositions?			

No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Jose Lopez-Gallego 161 Grand St., Apt. PHA New York, NY 10013	\$100,000	2019	Salary
	Relationship to debtor Shareholder and Officer			

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Debtor	High Quality Nutrition Company L	L C Cas	ase number (if known) 19-13675				
		<u> </u>					
	Name and address of recipient	Amount of money or description and vaproperty	lue of Dates	Reason for providing the value			
30.2	Don Baxter						
	25 De Hart Road Maplewood, NJ 07040	\$230,000	2019	Salary			
	Maplewood, No 07040						
	Relationship to debtor CEO						
30.3	North Castle Partners 183 E Putnam Avenue Greenwich, CT 06830	\$57,498	2019	Management fee			
	Relationship to debtor Shareholder						
= N	6 years before filing this case, has the No Yes. Identify below.	debtor been a member of any consolida	ted group for tax purposes?				
Name o	of the parent corporation		Employer Identification nu corporation	mber of the parent			
	No Yes. Identify below.	debtor as an employer been responsible	e for contributing to a pension Employer Identification nu				
Name C	of the pension fund		corporation	mber of the parent			
Part 14:	Signature and Declaration						
WARI conne 18 U.S	NING Bankruptcy fraud is a serious crinection with a bankruptcy case can result in S.C. §§ 152, 1341, 1519, and 3571.	ne. Making a false statement, concealing pure fines up to \$500,000 or imprisonment for unent of Financial Affairs and any attachments	p to 20 years, or both.				
I decla	are under penalty of perjury that the foreg	oing is true and correct.					
Executed	on December 17, 2019						
/s/ Don E	Baxter	Don Baxter					
Signature	of individual signing on behalf of the debt	or Printed name					
Position of	r relationship to debtor Chief Execut	ive Officer					
Are addition ■ No □ Yes	onal pages to <i>Statement of Financial A</i>	ffairs for Non-Individuals Filing for Bank	ruptcy (Official Form 207) atta	ached?			